



Announcement Summary

Entity name

BPM MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 19, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BPM	ORDINARY FULLY PAID	9,300,000	30/12/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPM MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644263516

1.3 ASX issuer code

BPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BPMAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BPM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

9,300,000

And the date the escrow restrictions have ceased or will cease

30/12/2022

Issue date

30/12/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,300,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as prior seed capital

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.096000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BPMOA : OPTION EXPIRING 20-JUN-2024	17,857,143
BPM : ORDINARY FULLY PAID	65,972,214
BPMO : OPTION EXPIRING 11-SEP-2025	24,638,512

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPMAI : OPTION EXPIRING 01-SEP-2025 EX \$0.25	1,875,000
BPMAB : ORDINARY FULLY PAID RESTRICTED	0
BPMAD : OPTION EXPIRING 11-SEP-2025 RESTRICTED	13,800,001
BPMAG : PERFORMANCE RIGHTS	4,375,000
BPMAF : PERFORMANCE SHARES	2,000,000