

Announcement Summary

Entity name

REMSENSE TECHNOLOGIES LIMITED

Date of this announcement

Monday December 19, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.25 on or before 30 June 2025	3,835,000	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REMSENSE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

648834771

1.3 ASX issuer code

REM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted options to employees under the Company ESOP.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted Options exercisable at \$0.25 on or before 30 June 2025

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://remsense.com.au/investors/asx-announcements/

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.25000000 30/6/2025

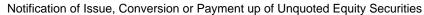
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

REM: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities has been made under the company's ESOP.

Issi		404	-ci	'n
155	111	(10:1		15

Number of +securities

3,835,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Options are offered as incentive remuneration to employees.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
REM : ORDINARY FULLY PAID	36,461,573

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.40	1,609,881
REMAA : ORDINARY FULLY PAID RESTRICTED	48,304,559
REMAB : OPTION EXPIRING 30-JUN-2023 EX \$0.25	1,294,870
REMAC : OPTION EXPIRING 30-JUN-2023 RESTRICTED	10,613,871
REMAE : OPTION EXPIRING 30-JUN-2024 RESTRICTED	1,750,000
REMAF : OPTION EXPIRING 30-JUN-2024 EX \$0.30	500,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.25 on or before 30 June 2025	3,835,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13