



Announcement Summary

Entity name

METALICITY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 19, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MCTAD	PERFORMANCE RIGHTS	60,449,055	Expiry of option or other convertible security without exercise or conversion	18/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

METALICITY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

92086839992

1.3 ASX issuer code

MCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MCTAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

60,449,055

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

18/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Unlisted Performance Rights - 27,005,347 exercisable when the Company achieves a 20-day volume weighted average price (VWAP) of Shares of at least \$0.04 (Sub code: MCTPERF3) and 33,443,708 exercisable when the Company reaches a 20-day VWAP of Shares of at least \$0.06 (Sub code: MCTPERF4). Both expiring 18 December 2022.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCT : ORDINARY FULLY PAID	3,492,039,340
MCTOA : OPTION EXPIRING 01-JUN-2024	263,383,617

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	81,709,467
MCTAD : PERFORMANCE RIGHTS	15,650,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.