

20 December 2022

Notice under section 708A(5)(e) of the Corporations Act 2001 and ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Further to the Appendix 2A released today, Mincor Resources NL ("Company") has today issued 39,568,346 fully paid ordinary shares in the Company (**Shares**) at an issue price of \$1.39 per Share to certain eligible professional and sophisticated investors under the placement announced on 9 December 2022.

Secondary Trading Notice Pursuant to section 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act and will be able to be traded immediately.

The Company also hereby provides notification under the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* ("ASIC Instrument"). The Company is offering Shares under a Share Purchase Plan ("SPP") targeting raising a further \$5 million (before costs). The SPP will be offered in accordance with the ASIC Instrument and a SPP offer booklet will be dispatched to eligible shareholders of the Company.

For the purposes of section 708A(6) of the Act and the ASIC Instrument, the Company gives notice that:

- (a) the Company issued the Shares under the placement, and will make offers to issue Shares under the SPP, without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Approved by the Board of Mincor Resources NL.

- ENDS -

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