

## SHARE PURCHASE PLAN – CLOSES 23 DECEMBER 2022

Eagle Mountain Mining Limited (ASX:EM2) ("Eagle Mountain" or "the Company") wishes to remind shareholders the close date of the current Share Purchase Plan (SPP) offer is 23 December 2022.

The SPP offers eligible shareholders the opportunity to apply for up to \$30,000 worth of fully paid Eagle Mountain shares without paying any brokerage or transaction costs (refer ASX announcement dated 29 November 2022).

Eligible Shareholders should refer to the SPP Offer Booklet available on ASX (code EM2) or on the offer website noted below.

To apply for the New Shares under the SPP Offer, please follow the instructions online by visiting the Eagle Mountain Offer website at <a href="https://www.computersharecas.com.au/EM2SPP">www.computersharecas.com.au/EM2SPP</a>.

- You will need to enter your HIN/SRN and your postcode (applicable only in Australia).
- View or download the SPP Offer Booklet and read it in its entirety. If you are in doubt about what to do, consult your professional adviser.
- Follow the onscreen instructions for how to make your payment for the number of New Shares that you wish to apply for based on the parcel amounts listed.

If you require assistance in relation to the SPP Offer, please contact the Company's share registry on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia) at any time between 8:30am and 5:00pm (Melbourne time) on Monday to Friday during the SPP Offer period.

Allotment of new shares is expected to occur on 30 December 2022.

Eagle Mountain encourages shareholders to read the SPP Offer Booklet and recent ASX announcements providing an update on exploration at the Oracle Ridge Copper Project in Arizona.

For further information please contact:

Tim Mason Mark Pitts Jane Morgan
Chief Executive Officer Company Secretary Investor and Media Relations
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This Announcement has been approved for release by the Board of Eagle Mountain Mining Limited.





## ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Oracle Ridge Copper Mine and the highly prospective greenfields Silver Mountain Project, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:







**EM2 Website**