



## Announcement Summary

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**Entity name**

FINDI LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 20, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| FND                | ORDINARY FULLY PAID  | 1,375,000                          | 20/12/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FINDI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98057335672

### 1.3 ASX issuer code

FND

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request                |
|----------------------------|--|---|
| 18-Oct-2022 10:31          | New - Proposed issue of securities - FND | <input type="text" value="A placement or other type of issue"/> |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

FND : ORDINARY FULLY PAID

**Issue date**

20/12/2022

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         | 152                      | 0.15 %   |
| 1,001 - 5,000                     | 326                      | 2.76 %   |
| 5,001 - 10,000                    | 121                      | 2.85 %   |
| 10,001 - 100,000                  | 166                      | 19.07 %  |
| 100,001 and over                  | 37                       | 75.17 %  |



Issue details

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**Number of +securities to be quoted**

1,375,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.40000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of ordinary shares to directors approved by shareholders at EGM held on 8 December 2022

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| FND : ORDINARY FULLY PAID                 | 32,258,612                                  |
| FNDOB : OPTION EXPIRING 17-JAN-2024       | 18,232,287                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| FNDAE : OPTION EXPIRING 02-FEB-2026 EX \$0.90 | 1,000,002                                   |
| FNDAF : OPTION EXPIRING 02-FEB-2027 EX \$0.90 | 1,000,002                                   |
| FNDAG : OPTION EXPIRING 02-FEB-2028 EX \$0.90 | 1,000,002                                   |
| FNDAD : OPTION EXPIRING 17-JAN-2025 EX \$0.90 | 500,000                                     |