



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Date of this announcement

Tuesday December 20, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Non Executive Director options	800,000	20/12/2022
New class - code to be confirmed	Non Executive Director options	800,000	20/12/2022
New class - code to be confirmed	Non Executive Director options	800,000	20/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options to non executive director with shareholder approval

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval under resolution 8 of 2022 AGM

Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued as incentive to non executive director

Purpose of the issue

Other

Additional Details

issued as incentive to non executive director

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Non Executive Director options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02585963>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06300000	20/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval under resolution 8 of 2022 AGM

Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

issued as incentive to non executive director

Purpose of the issue

Other

Additional Details

issued as incentive to non executive director

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Non Executive Director options

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

20/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02585963>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08100000

Expiry date

20/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval under resolution 8 of 2022 AGM



Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued as incentive to non executive director

Purpose of the issue

Other

Additional Details

issued as incentive to non executive director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	2,323,145,843

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLXAI : PERFORMANCE OPTIONS	12,541,667
HLXAK : PERFORMANCE RIGHTS	17,700,000
HLXAL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLXAM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLXAN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02	8,000,000
HLXAO : OPTION EXPIRING 19-MAY-2025 EX \$0.018	15,000,000
New class - code to be confirmed : Non Executive Director options	800,000
New class - code to be confirmed : Non Executive Director options	800,000
New class - code to be confirmed : Non Executive Director options	800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2022