

ASX code: SBR

ASX ANNOUNCEMENT 20 December 2022

COMPLETION OF CONSOLIDATION OF CAPITAL

Sabre Resources Limited (ASX: SBR) (Company) is pleased to advise that the Consolidation of Capital on a ten (10) to one (1) basis as approved at the Company's Annual General Meeting held on 30 November 2022 has now been completed.

Following completion of the Consolidation, the Company's capital structure is as follows:

Quoted Securities	ASX Code	Number
Fully Paid Ordinary Shares	SBR	291,486,187
Options Expiring 30 April 2024 Exercisable at \$0.06	SBROB	85,378,572

New holding statements are being dispatched to security holders advising them of their securities held on a post-Consolidation basis. Where the Consolidation has resulted in a fraction of a security held, that fraction entitlement has been rounded up to the nearest whole security.

This announcement was authorised for release by the Board of Directors.

ENDS

For further information, please refer to the Company's website or contact:

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