

20 December 2022

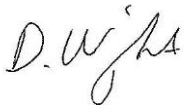
ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

GenusPlus Group Ltd ACN 620 283 561 (the Company) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 15 December 2022 the Company issued 972,528 Fully Paid Ordinary Shares ("the Shares") in connection with the contingent consideration for the Company's acquisition of 50% of BT Energy Pty Ltd as announced to the ASX on 12 December 2022.
- (b) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information (within the meaning of subsections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in dark ink, appearing to read "D. Wright".

Damian Wright  
Company Secretary



(08) 9390 6999



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