

Market Announcement

21 December 2022

Vital Metals Limited (ASX: VML) - Trading Halt

Description

The securities of Vital Metals Limited ('VML') will be placed in trading halt at the request of VML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 23 December 2022 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance



21 December 2022

Ms Elizabeth Harris Adviser, Listings Compliance Level 40, Central Park 152-158 St Georges Tce Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

Request for Trading Halt

Vital Metals Limited (**Vital** or the **Company**) hereby requests a trading halt under Listing Rule 17.1 from the ASX effective immediately, pending the release of an announcement of the outcome of a review with respect to optimizing the Tardiff Project and the Saskatoon Plant.

The trading halt is requested until the earlier of the release of an announcement regarding the above or prior to the commencement of trading on Friday, 23 December 2022.

The Company is not aware of any reason why the trading halt should not be granted.

Vital Metals Limited

Louisa Martino
Company Secretary

E: vital@vitalmetals.com.au