

# **Announcement Summary**

# **Entity name**

SRJ TECHNOLOGIES GROUP PLC

### Date of this announcement

Wednesday December 21, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note	1	24/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ARBN

642229856

## 1.3 ASX issuer code

SRJ

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

21/12/2022



### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue of convertible notes as announced on 28 November 2022

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Convertible Note

+Security type ISIN code

+Convertible debt securities

Date the +securities the subject of this notification were issued

24/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

#### +Convertible debt securities Details

### Type of +security

Convertible note or bond

+Security currency Face value Interest rate type

AUD - Australian Dollar AUD 500,000.00000000 Fixed rate

Frequency of coupon/interest payments per year First interest payment date

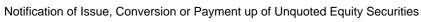
Annual 24/11/2023

☑ No

8.00 %

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable



Is the +security perpetual (i.e. no maturity)? **Maturity date** ☑ No 24/5/2024 Select other feature(s) applicable to the +security None of the above Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? ✓ No Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged Other Description Chess Depositary Interests(CDI's) Any other information the entity wishes to provide about the +securities the subject of this notification Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B Refer to announcement dated 28 November 2022 Issue details Number of +securities Were the +securities issued for a cash consideration? Yes In what currency was the cash consideration being What was the issue price per +security? paid? AUD - Australian Dollar AUD 1.00000000 Purpose of the issue To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	89,175,253

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAE : PERFORMANCE RIGHTS	6,493,999
SRJAA : ORDINARY FULLY PAID RESTRICTED	43,906,924
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949
SRJAG : NED RIGHTS	438,724
New class - code to be confirmed : Convertible Note	1



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 16/12/2022