



## Announcement Summary

**Entity name**

BENZ MINING CORP.

**Date of this announcement**

Wednesday December 21, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at CAD\$0.63 expiring 21 December 2025	1,400,000	21/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BENZ MINING CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

642228804

### 1.3 ASX issuer code

BNZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

As per Appendix 3B lodged on 6 September 2022

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at CAD\$0.63 expiring 21 December 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

21/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221117/pdf/45hqmhcntdrccz.pdf>

## Options Details

**+Security currency**

CAD - Canadian Dollar

**Exercise price**

CAD 0.63000000

**Expiry date**

21/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BNZAA : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Broker options as approved by shareholders on 14 December 2022

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

See Appendix 3B lodged on 6 September 2022



Issue details

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**Number of +securities**

1,400,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BNZ : CHESS DEPOSITARY INTERESTS 1:1	71,279,242

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNZAJ : WARRANT EXPIRING 01-JUN-2023 EX CAD 0.17	12,285,455
BNZAA : ORDINARY FULLY PAID	57,435,068
BNZAB : OPTION EXPIRING 02-OCT-2023 EX CAD 0.64	3,900,000
BNZAC : OPTION EXPIRING 18-JAN-2025 EX CAD 3.00	9,713
BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076	70,000
BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12	2,100,000
BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21	1,095,000
BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265	131,250
BNZAH : WARRANT EXPIRING 27-APR-2023 EX CAD 0.12	25,211,013
BNZAI : WARRANT EXPIRING 27-APR-2023 EX CAD 0.076	2,115,652
BNZAL : WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65	909,090
New class - code to be confirmed : Options exercisable at CAD\$0.63 expiring 21 December 2025	1,400,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

14/12/2022