

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Whitehawk Limited</b>
<b>ABN</b>	<b>97 620 459 823</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Terry Roberts
<b>Date of last notice</b>	11 February 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	N/A
<b>No. of securities held prior to change</b>	22,287,162 Fully Paid Ordinary Shares
<b>Class</b>	N/A
<b>Number acquired</b>	N/A
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A
<b>No. of securities held after change</b>	22,287,162 Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	See below Part 2 – Change of director's interest in contracts
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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	On 31 October 2017, the Company entered a Exchange Agreement with the shareholders of WhiteHawk US ( <b>US Shareholder</b> ) and Viaticus Capital Pty Ltd
<b>Nature of interest</b>	Pursuant to the Exchange Agreement, US Shareholders to receive shares in the Company upon the achievement of certain milestones of the Company's business.
<b>Name of registered holder (if issued securities)</b>	-
<b>Date of change</b>	21 December 2022
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	<p>On 31 October 2017, the Company entered a Exchange Agreement with the shareholders of WhiteHawk US (<b>US Shareholder</b>) and Viaticus Capital Pty Ltd.</p> <p>Pursuant to the Exchange Agreement, US Shareholders to receive shares in the Company upon the achievement of certain milestones of the Company's business. The milestones are summarised in Section 13.1(a) of the Replacement Prospectus released on the ASX Announcement Platform on 22 January 2018.</p> <p>Subject to following milestones being met under the Exchange Agreement, Ms Roberts may be issued:</p> <ol style="list-style-type: none"> <li>16,257,600 shares upon the Company's 5 day VWAP exceeding A\$0.60 and achieving one of the below             <ol style="list-style-type: none"> <li>Consolidated revenue of \$5 million from the WhiteHawk US business; or</li> <li>1,000 customer products; or</li> <li>2,500 on-line contracts</li> </ol> </li> <li>16,257,600 shares upon the Company's 5 day VWAP exceeding A\$0.80 and achieving one of the below             <ol style="list-style-type: none"> <li>Consolidated revenue of \$10 million from the WhiteHawk US business; or</li> <li>2,000 customer products; or</li> <li>5,000 on-line contracts</li> </ol> </li> </ol>
<b>Interest acquired</b>	-

+ See chapter 19 for defined terms.

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<b>Interest disposed</b>	The conditional right to 32,515,200 shares ("conditional shares") lapsed because the specified milestones have not been met by the expiry date.
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	Nil

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	-
<b>If prior written clearance was provided, on what date was this provided?</b>	-

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<sup>+</sup> See chapter 19 for defined terms.