

TULLA RESOURCES PLC**NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)**

Tulla Resources Plc (**ASX:TUL**) ("**Tulla Resources**") has, following shareholder approval at its Annual General Meeting held on Thursday, 15 December 2022, today issued CDIs pursuant to the second tranche of the institutional placement announced on Tuesday, 25 October 2022.

Tulla Resources gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**) and ASIC Class Order [CO 14/827] that:

1. Tulla Resources has issued 12,255,716 CDIs without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Tulla Resources has complied with:
 - section 601CK of the Act as it applies to Tulla Resources (accounting requirements); and
 - sections 674 and 674A of the Act (continuous disclosure requirements);
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73 and ASIC Class Order [CO 14/827].

Authorised by the Board.

For further enquiries, please contact:

Stephen Maffey – Company Secretary

E: admin@tullaresources.com

P: +61 (0) 2 9095 4266

**Tulla Resources
Plc**

ARBN:
122 088 073

TELEPHONE:
+61 (0)2 9095 4266

FAX:
+61 (0)2 9386 5249

ADDRESS:
Suite 5, Level 2, 2 Grosvenor
Street, Bondi Junction NSW 2022

EMAIL:
admin@tullaresources.com

POSTAL:
PO Box 2499 Bondi Junction
NSW 1355 Australia

WEBSITE:
<https://tullaresources.com>