

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme CHALICE MINING LTD

ACN/ARSN 116 648 956

1. Details of substantial holder (1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures
ACN/ARSN (if applicable) to this form)

The holder became a substantial holder on 20 /12 /2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ord	19,902,982	19,902,982	5.28

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure A & D		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
see Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
see Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
see Annexure A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
see Annexure C	

Signature

print name Tevin Murray

capacity Authorised Signatory*

sign here

date 22 / 12 / 2022

*** At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

22-Dec-22

Date

Tevin Murray,
Authorised Signatory

3. Details of Relevant Interests

4. Details of present registered holders

6. Associates

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities	Person's votes	Nature of Association
APERIO GROUP LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BOA-MERRILL LYNCH INTL PRIME BROKER - NEW YORK		ORD 947	947	subsidiary of BlackRock Inc.
BlackRock Advisors (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET DUBLIN		ORD 131,641	131,641	subsidiary of BlackRock Inc.
BlackRock Advisors (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	STATE STREET BANK, MUNICH, ZURICH BRANCH		ORD 46,539	46,539	subsidiary of BlackRock Inc.
BLACKROCK ADVISORS, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BNYM-THE BANK OF NEW YORK		ORD 270,571	270,571	subsidiary of BlackRock Inc.
BlackRock Asset Management Canada Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET SACRAMENTO		ORD 67,471	67,471	subsidiary of BlackRock Inc.
BlackRock Financial Management, Inc.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BBH-BROWN BROTHERS HARRIMAN & CO - NEW YORK		ORD 451	451	subsidiary of BlackRock Inc.
BlackRock Financial Management, Inc.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BNYM-THE BANK OF NEW YORK		ORD 36,624	36,624	subsidiary of BlackRock Inc.
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET BANK, BOSTON		ORD 79,620	79,620	subsidiary of BlackRock Inc.
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-STATE STREET SACRAMENTO		ORD 4,456,996	4,456,996	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	BNYM-THE BANK OF NEW YORK		ORD 170,885	170,885	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	JPM-JP MORGAN CHASE - NEW YORK		ORD 1,986,500	1,986,500	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	SSB-SSB NEW YORK INSTITUTIONAL		ORD 14,072	14,072	subsidiary of BlackRock Inc.

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities	Person's votes	Nature of Association
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	SSB-STATE STREET SACRAMENTO		ORD 701	701	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNP-BNP PARIBAS AUSTRALIA - COGENT		ORD 53,925	53,925	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	HSBC-HSBC SYDNEY		ORD 561,008	561,008	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	JPM-JPM CHASE - SYDNEY		ORD 1,678,845	1,678,845	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	NAB-NATIONAL AUSTRALIA BANK LIMITED - MELBOURNE		ORD 928,411	928,411	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	Northern Trust Singapore		ORD 199,004	199,004	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNYM-BANK OF NY BRUS		ORD 216,974	216,974	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNYM-BONY EUROPE - LONDON		ORD 1,937,613	1,937,613	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNYM-BONY LUXEMBOURG		ORD 6,868,265	6,868,265	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	CITI-CITIBANK INTERNATIONAL PLC (LUXEMBOURG BRANCH		ORD 40,886	40,886	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	JPM-JP MORGAN CHASE - NEW YORK		ORD 31,064	31,064	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	NT-NORTHERN TRUST UK		ORD 54,213	54,213	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	SSB-STATE STREET LONDON		ORD 6,674	6,674	subsidiary of BlackRock Inc.
BlackRock Investment Management, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	BNYM-THE BANK OF NEW YORK		ORD 46,675	46,675	subsidiary of BlackRock Inc.
BlackRock Investment Management, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, reponsible entity or trustee.	JPM-JP MORGAN CHASE - NEW YORK		ORD 16,407	16,407	subsidiary of BlackRock Inc.

This is Annexure B of 5 pages referred to in form 603 Notice of initial substantial shareholder

22-Dec-22

Tevin Murray,
Authorised Signatory

Date

5. Consideration

CHALICE MINING LTD (CHN)

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected	Person's votes affected
			Cash	Non-cash	CCY		
BlackRock Investment Management (Australia) Limited	22-Aug-22	yes	4.27	on mkt buy	AUD	ORD 2,600	2,600
BlackRock Fund Advisors	23-Aug-22	no	n/a	in specie	AUD	ORD 8,985	8,985
BlackRock Advisors (UK) Limited	23-Aug-22	no	n/a	collateral transfer	AUD	ORD 1,022,240	1,022,240
BlackRock Fund Advisors	24-Aug-22	no	n/a	in specie	AUD	ORD 7,188	7,188
BlackRock Investment Management (Australia) Limited	25-Aug-22	yes	4.56	on mkt buy	AUD	ORD 1,840	1,840
BlackRock Fund Advisors	29-Aug-22	no	n/a	in specie	AUD	ORD 1,575	1,575
BlackRock Investment Management (Australia) Limited	29-Aug-22	yes	4.14	on mkt buy	AUD	ORD 542	542
BlackRock Investment Management (Australia) Limited	29-Aug-22	yes	4.14	on mkt buy	AUD	ORD 2,275	2,275
BlackRock Fund Advisors	29-Aug-22	no	n/a	in specie	AUD	ORD 2,205	2,205
BlackRock Investment Management (Australia) Limited	30-Aug-22	yes	4.35	on mkt buy	AUD	ORD 16,560	16,560
BlackRock Investment Management (UK) Limited	31-Aug-22	yes	4.58	on mkt buy	AUD	ORD 19,268	19,268
BlackRock Fund Advisors	31-Aug-22	yes	4.58	on mkt buy	AUD	ORD 13,129	13,129
BlackRock Advisors (UK) Limited	05-Sep-22	no	n/a	collateral transfer	AUD	ORD 90,000	90,000
BlackRock Investment Management (Australia) Limited	06-Sep-22	yes	4.37	on mkt buy	AUD	ORD 3,250	3,250
BlackRock Investment Management (Australia) Limited	06-Sep-22	yes	4.37	on mkt buy	AUD	ORD 650	650
BlackRock Advisors (UK) Limited	07-Sep-22	no	n/a	collateral transfer	AUD	ORD 790	790
BlackRock Investment Management (Australia) Limited	09-Sep-22	yes	4.06	on mkt buy	AUD	ORD 975	975
BlackRock Investment Management (Australia) Limited	09-Sep-22	yes	4.06	on mkt buy	AUD	ORD 542	542
BlackRock Fund Advisors	13-Sep-22	no	n/a	in specie	AUD	ORD 8,034	8,034
BlackRock Fund Advisors	14-Sep-22	no	n/a	in specie	AUD	ORD 1,590	1,590
BlackRock Investment Management (Australia) Limited	14-Sep-22	yes	4.29	on mkt buy	AUD	ORD 975	975
BlackRock Institutional Trust Company, National Association	15-Sep-22	yes	4.29	on mkt buy	AUD	ORD 26,566	26,566
BlackRock Investment Management (Australia) Limited	16-Sep-22	yes	3.99	on mkt buy	AUD	ORD 542	542
BlackRock Investment Management (Australia) Limited	16-Sep-22	yes	3.99	on mkt buy	AUD	ORD 26,000	26,000
BlackRock Investment Management (Australia) Limited	16-Sep-22	yes	3.99	on mkt buy	AUD	ORD 34,188	34,188
BlackRock Investment Management (Australia) Limited	16-Sep-22	yes	3.99	on mkt buy	AUD	ORD 30,985	30,985

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected	Person's votes affected	
			Cash	Non-cash	CCY			
BlackRock Investment Management (Australia) Limited	16-Sep-22	yes	3.99	on mkt buy	AUD	ORD	4,540	4,540
BlackRock Investment Management (Australia) Limited	16-Sep-22	yes	3.99	on mkt buy	AUD	ORD	7,592	7,592
BlackRock Investment Management (Australia) Limited	16-Sep-22	yes	3.99	on mkt buy	AUD	ORD	15,537	15,537
BlackRock Investment Management (Australia) Limited	19-Sep-22	yes	3.94	on mkt buy	AUD	ORD	1,032	1,032
BlackRock Fund Advisors	21-Sep-22	no	n/a	in specie	AUD	ORD	2,226	2,226
BlackRock Fund Advisors	22-Sep-22	no	n/a	in specie	AUD	ORD	1,595	1,595
BlackRock Fund Advisors	22-Sep-22	no	n/a	in specie	AUD	ORD	1,276	1,276
BlackRock Investment Management (Australia) Limited	23-Sep-22	yes	3.79	on mkt buy	AUD	ORD	101,115	101,115
BlackRock Investment Management, LLC	23-Sep-22	yes	3.79	on mkt buy	AUD	ORD	10,217	10,217
BlackRock Fund Advisors	26-Sep-22	yes	3.57	on mkt buy	AUD	ORD	4,074	4,074
BlackRock Investment Management (Australia) Limited	26-Sep-22	yes	3.57	on mkt buy	AUD	ORD	542	542
BlackRock Investment Management (Australia) Limited	26-Sep-22	yes	3.57	on mkt buy	AUD	ORD	1,376	1,376
BlackRock Investment Management (Australia) Limited	26-Sep-22	yes	3.57	on mkt buy	AUD	ORD	542	542
BlackRock Investment Management (Australia) Limited	26-Sep-22	yes	3.57	on mkt buy	AUD	ORD	14,315	14,315
BlackRock Investment Management (Australia) Limited	26-Sep-22	yes	3.57	on mkt buy	AUD	ORD	1,951	1,951
BlackRock Fund Advisors	27-Sep-22	yes	3.65	on mkt buy	AUD	ORD	4,711	4,711
BlackRock Investment Management (Australia) Limited	28-Sep-22	yes	3.65	on mkt buy	AUD	ORD	21,366	21,366
BlackRock Investment Management (Australia) Limited	28-Sep-22	yes	3.68	on mkt buy	AUD	ORD	2,408	2,408
BlackRock Fund Advisors	29-Sep-22	no	n/a	in specie	AUD	ORD	1,595	1,595
BlackRock Fund Advisors	30-Sep-22	no	n/a	in specie	AUD	ORD	2,280	2,280
BlackRock Investment Management (Australia) Limited	30-Sep-22	yes	3.93	on mkt buy	AUD	ORD	1,376	1,376
BlackRock Institutional Trust Company, National Association	30-Sep-22	yes	3.93	on mkt buy	AUD	ORD	58,086	58,086
BlackRock Investment Management (Australia) Limited	30-Sep-22	yes	3.93	on mkt buy	AUD	ORD	14,174	14,174
BlackRock Fund Advisors	03-Oct-22	no	n/a	in specie	AUD	ORD	1,595	1,595
BlackRock Institutional Trust Company, National Association	03-Oct-22	yes	3.72	on mkt buy	AUD	ORD	5,673	5,673
BlackRock Investment Management (Australia) Limited	04-Oct-22	yes	4.08	on mkt buy	AUD	ORD	2,408	2,408
BlackRock Investment Management (Australia) Limited	04-Oct-22	yes	4.08	on mkt buy	AUD	ORD	1,084	1,084
BlackRock Fund Advisors	05-Oct-22	no	n/a	in specie	AUD	ORD	1,280	1,280
BlackRock Fund Advisors	07-Oct-22	no	n/a	in specie	AUD	ORD	3,010	3,010
BlackRock Fund Advisors	07-Oct-22	no	n/a	in specie	AUD	ORD	4,515	4,515
BlackRock Fund Advisors	11-Oct-22	yes	3.86	on mkt buy	AUD	ORD	19,996	19,996
BlackRock Fund Advisors	11-Oct-22	no	n/a	in specie	AUD	ORD	4,521	4,521
BlackRock Fund Advisors	11-Oct-22	no	n/a	in specie	AUD	ORD	1,605	1,605
BlackRock Fund Advisors	11-Oct-22	no	n/a	in specie	AUD	ORD	1,936	1,936
BlackRock Fund Advisors	13-Oct-22	no	n/a	in specie	AUD	ORD	3,014	3,014

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected	Person's votes affected	
			Cash	Non-cash	CCY			
BlackRock Fund Advisors	13-Oct-22	no	n/a	in specie	AUD	ORD	3,210	3,210
BlackRock Advisors (UK) Limited	13-Oct-22	no	n/a	collateral transfer	AUD	ORD	1	1
BlackRock Fund Advisors	17-Oct-22	no	n/a	in specie	AUD	ORD	3,025	3,025
BlackRock Advisors (UK) Limited	17-Oct-22	no	n/a	collateral transfer	AUD	ORD	572,151	572,151
BlackRock Advisors (UK) Limited	18-Oct-22	no	n/a	collateral transfer	AUD	ORD	122,925	122,925
BlackRock Fund Advisors	19-Oct-22	no	n/a	in specie	AUD	ORD	1,575	1,575
BlackRock Fund Advisors	19-Oct-22	no	n/a	in specie	AUD	ORD	1,890	1,890
BlackRock Advisors (UK) Limited	19-Oct-22	no	n/a	collateral transfer	AUD	ORD	316,900	316,900
BlackRock Advisors (UK) Limited	21-Oct-22	yes	4.36	on mkt buy	AUD	ORD	149	149
BlackRock Advisors (UK) Limited	21-Oct-22	no	n/a	collateral transfer	AUD	ORD	528,371	528,371
BlackRock Investment Management (UK) Limited	21-Oct-22	no	n/a	collateral transfer	AUD	ORD	1,188,430	1,188,430
BlackRock Investment Management (Australia) Limited	24-Oct-22	yes	4.49	on mkt buy	AUD	ORD	3,430	3,430
BlackRock Investment Management (Australia) Limited	24-Oct-22	yes	4.49	on mkt buy	AUD	ORD	2,523	2,523
BlackRock Fund Advisors	25-Oct-22	no	n/a	in specie	AUD	ORD	968	968
BlackRock Investment Management, LLC	25-Oct-22	yes	4.27	on mkt buy	AUD	ORD	11,149	11,149
BlackRock Investment Management (UK) Limited	25-Oct-22	no	n/a	collateral transfer	AUD	ORD	656,104	656,104
BlackRock Advisors (UK) Limited	27-Oct-22	no	n/a	collateral transfer	AUD	ORD	1	1
BlackRock Fund Advisors	28-Oct-22	no	n/a	in specie	AUD	ORD	1,950	1,950
BlackRock Fund Advisors	28-Oct-22	no	n/a	in specie	AUD	ORD	10,479	10,479
BlackRock Advisors (UK) Limited	28-Oct-22	no	n/a	collateral transfer	AUD	ORD	335,119	335,119
BlackRock Investment Management (UK) Limited	28-Oct-22	no	n/a	collateral transfer	AUD	ORD	585,968	585,968
BlackRock Fund Advisors	31-Oct-22	no	n/a	in specie	AUD	ORD	2,600	2,600
BlackRock Fund Advisors	31-Oct-22	no	n/a	in specie	AUD	ORD	484	484
BlackRock Advisors (UK) Limited	31-Oct-22	yes	4.27	on mkt buy	AUD	ORD	178	178
BlackRock Advisors (UK) Limited	31-Oct-22	no	n/a	collateral transfer	AUD	ORD	293,552	293,552
BlackRock Fund Advisors	01-Nov-22	no	n/a	in specie	AUD	ORD	1,304	1,304
BlackRock Advisors (UK) Limited	01-Nov-22	no	n/a	collateral transfer	AUD	ORD	258,472	258,472
BlackRock Fund Advisors	02-Nov-22	no	n/a	in specie	AUD	ORD	2,992	2,992
BlackRock Fund Advisors	02-Nov-22	no	n/a	in specie	AUD	ORD	1,615	1,615
BlackRock Fund Advisors	03-Nov-22	no	n/a	in specie	AUD	ORD	2,943	2,943
BlackRock Investment Management (Australia) Limited	03-Nov-22	yes	4.12	on mkt buy	AUD	ORD	540	540
BlackRock Fund Advisors	04-Nov-22	no	n/a	in specie	AUD	ORD	4,488	4,488
BlackRock Fund Advisors	04-Nov-22	no	n/a	in specie	AUD	ORD	6,867	6,867
BlackRock Advisors (UK) Limited	04-Nov-22	yes	4.09	on mkt buy	AUD	ORD	530	530
BlackRock Advisors (UK) Limited	04-Nov-22	yes	4.09	on mkt buy	AUD	ORD	530	530
BlackRock Fund Advisors	07-Nov-22	no	n/a	in specie	AUD	ORD	2,178	2,178
BlackRock Investment Management (Australia) Limited	08-Nov-22	yes	4.32	on mkt buy	AUD	ORD	12,691	12,691
BlackRock Fund Advisors	09-Nov-22	no	n/a	in specie	AUD	ORD	1,560	1,560
BlackRock Fund Advisors	09-Nov-22	no	n/a	in specie	AUD	ORD	7,018	7,018
BlackRock Advisors (UK) Limited	09-Nov-22	yes	4.58	on mkt buy	AUD	ORD	6,916	6,916
BlackRock Advisors (UK) Limited	09-Nov-22	no	n/a	collateral transfer	AUD	ORD	4	4
BlackRock Advisors (UK) Limited	11-Nov-22	no	n/a	collateral transfer	AUD	ORD	17,872	17,872
BlackRock Advisors (UK) Limited	15-Nov-22	no	n/a	collateral transfer	AUD	ORD	48	48
BlackRock Fund Advisors	16-Nov-22	yes	4.80	on mkt buy	AUD	ORD	30,659	30,659
BlackRock Advisors (UK) Limited	17-Nov-22	no	n/a	collateral transfer	AUD	ORD	231,253	231,253
BlackRock Fund Advisors	18-Nov-22	no	n/a	in specie	AUD	ORD	2,178	2,178
BlackRock Fund Advisors	21-Nov-22	no	n/a	in specie	AUD	ORD	3,320	3,320
BlackRock Fund Advisors	21-Nov-22	no	n/a	in specie	AUD	ORD	2,178	2,178
BlackRock Investment Management (UK) Limited	21-Nov-22	no	n/a	collateral transfer	AUD	ORD	124	124

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected	Person's votes affected	
			Cash	Non-cash	CCY			
BlackRock Fund Advisors	23-Nov-22	no	n/a	in specie	AUD	ORD	1,464	1,464
BlackRock Advisors (UK) Limited	23-Nov-22	no	n/a	collateral transfer	AUD	ORD	790,497	790,497
BlackRock Investment Management (Australia) Limited	29-Nov-22	yes	5.25	on mkt buy	AUD	ORD	2,744	2,744
BlackRock Investment Management (Australia) Limited	29-Nov-22	yes	5.25	on mkt buy	AUD	ORD	1,080	1,080
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	8,527	8,527
BlackRock Investment Management (UK) Limited	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	5,363	5,363
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	12,999	12,999
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	1,431	1,431
BlackRock Fund Advisors	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	17,443	17,443
BlackRock Fund Advisors	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	25,317	25,317
BlackRock Fund Advisors	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	3,533	3,533
BlackRock Investment Management (Australia) Limited	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	498	498
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	4,318	4,318
BlackRock Investment Management (UK) Limited	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	1,956	1,956
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	1,532	1,532
BlackRock Investment Management (UK) Limited	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	16,087	16,087
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	38,996	38,996
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	4,293	4,293
BlackRock Fund Advisors	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	52,328	52,328
BlackRock Fund Advisors	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	75,952	75,952
BlackRock Fund Advisors	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	10,600	10,600
BlackRock Investment Management (Australia) Limited	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	1,494	1,494
BlackRock Investment Management (UK) Limited	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	5,869	5,869
BlackRock Institutional Trust Company, National Association	30-Nov-22	yes	5.31	on mkt buy	AUD	ORD	4,601	4,601
BlackRock Fund Advisors	30-Nov-22	no	n/a	in specie	AUD	ORD	3,576	3,576
BlackRock Fund Advisors	01-Dec-22	yes	5.57	on mkt buy	AUD	ORD	7,822	7,822
BlackRock Advisors (UK) Limited	06-Dec-22	yes	5.60	on mkt buy	AUD	ORD	1,575	1,575
BlackRock Investment Management (Australia) Limited	07-Dec-22	yes	5.57	on mkt buy	AUD	ORD	1,919	1,919
BlackRock Investment Management (UK) Limited	07-Dec-22	no	n/a	collateral transfer	AUD	ORD	3	3
BLACKROCK ADVISORS, LLC	08-Dec-22	yes	6.29	on mkt buy	AUD	ORD	45,428	45,428
BlackRock Investment Management (UK) Limited	08-Dec-22	yes	6.29	on mkt buy	AUD	ORD	26,389	26,389
BlackRock Investment Management (UK) Limited	08-Dec-22	yes	6.29	on mkt buy	AUD	ORD	1,153,167	1,153,167
BlackRock Investment Management (UK) Limited	08-Dec-22	yes	6.29	on mkt buy	AUD	ORD	298,931	298,931
BlackRock Financial Management, Inc.	08-Dec-22	yes	6.29	on mkt buy	AUD	ORD	6,148	6,148
BlackRock Advisors (UK) Limited	08-Dec-22	no	n/a	collateral transfer	AUD	ORD	7	7
BLACKROCK ADVISORS, LLC	09-Dec-22	yes	6.55	on mkt buy	AUD	ORD	23,654	23,654
BlackRock Investment Management (UK) Limited	09-Dec-22	yes	6.55	on mkt buy	AUD	ORD	13,741	13,741
BlackRock Investment Management (UK) Limited	09-Dec-22	yes	6.55	on mkt buy	AUD	ORD	600,443	600,443
BlackRock Investment Management (UK) Limited	09-Dec-22	yes	6.55	on mkt buy	AUD	ORD	155,651	155,651
BlackRock Financial Management, Inc.	09-Dec-22	yes	6.55	on mkt buy	AUD	ORD	3,202	3,202
BlackRock Fund Advisors	12-Dec-22	no	n/a	in specie	AUD	ORD	3,010	3,010

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration			Class and number of securities affected	Person's votes affected	
			Cash	Non-cash	CCY			
BLACKROCK ADVISORS, LLC	12-Dec-22	yes	6.45	on mkt buy	AUD	ORD	11,343	11,343
BlackRock Investment Management (UK) Limited	12-Dec-22	yes	6.45	on mkt buy	AUD	ORD	6,589	6,589
BlackRock Investment Management (UK) Limited	12-Dec-22	yes	6.45	on mkt buy	AUD	ORD	287,951	287,951
BlackRock Investment Management (UK) Limited	12-Dec-22	yes	6.45	on mkt buy	AUD	ORD	74,644	74,644
BlackRock Financial Management, Inc.	12-Dec-22	yes	6.45	on mkt buy	AUD	ORD	1,535	1,535
BlackRock Fund Advisors	12-Dec-22	yes	6.45	on mkt buy	AUD	ORD	11,734	11,734
BLACKROCK ADVISORS, LLC	13-Dec-22	yes	6.20	on mkt buy	AUD	ORD	37,832	37,832
BlackRock Investment Management (UK) Limited	13-Dec-22	yes	6.20	on mkt buy	AUD	ORD	21,978	21,978
BlackRock Investment Management (UK) Limited	13-Dec-22	yes	6.20	on mkt buy	AUD	ORD	960,319	960,319
BlackRock Investment Management (UK) Limited	13-Dec-22	yes	6.20	on mkt buy	AUD	ORD	248,941	248,941
BlackRock Financial Management, Inc.	13-Dec-22	yes	6.20	on mkt buy	AUD	ORD	5,122	5,122
BlackRock Investment Management (Australia) Limited	13-Dec-22	yes	5.93	on mkt buy	AUD	ORD	577	577
BLACKROCK ADVISORS, LLC	14-Dec-22	yes	6.23	on mkt buy	AUD	ORD	45,708	45,708
BlackRock Investment Management (UK) Limited	14-Dec-22	yes	6.23	on mkt buy	AUD	ORD	26,553	26,553
BlackRock Investment Management (UK) Limited	14-Dec-22	yes	6.23	on mkt buy	AUD	ORD	1,160,342	1,160,342
BlackRock Investment Management (UK) Limited	14-Dec-22	yes	6.23	on mkt buy	AUD	ORD	300,790	300,790
BlackRock Financial Management, Inc.	14-Dec-22	yes	6.23	on mkt buy	AUD	ORD	6,187	6,187
BlackRock Investment Management (Australia) Limited	14-Dec-22	yes	6.31	on mkt buy	AUD	ORD	2,058	2,058
BLACKROCK ADVISORS, LLC	15-Dec-22	yes	6.25	on mkt buy	AUD	ORD	16,920	16,920
BlackRock Investment Management (UK) Limited	15-Dec-22	yes	6.25	on mkt buy	AUD	ORD	9,829	9,829
BlackRock Investment Management (UK) Limited	15-Dec-22	yes	6.25	on mkt buy	AUD	ORD	429,493	429,493
BlackRock Investment Management (UK) Limited	15-Dec-22	yes	6.25	on mkt buy	AUD	ORD	111,336	111,336
BlackRock Financial Management, Inc.	15-Dec-22	yes	6.25	on mkt buy	AUD	ORD	2,290	2,290
BlackRock Investment Management (UK) Limited	16-Dec-22	yes	6.24	on mkt buy	AUD	ORD	1,064	1,064
BLACKROCK ADVISORS, LLC	16-Dec-22	yes	6.24	on mkt buy	AUD	ORD	35,255	35,255
BlackRock Investment Management (UK) Limited	16-Dec-22	yes	6.24	on mkt buy	AUD	ORD	20,480	20,480
BlackRock Investment Management (UK) Limited	16-Dec-22	yes	6.24	on mkt buy	AUD	ORD	894,954	894,954
BlackRock Investment Management (UK) Limited	16-Dec-22	yes	6.24	on mkt buy	AUD	ORD	231,995	231,995
BlackRock Financial Management, Inc.	16-Dec-22	yes	6.24	on mkt buy	AUD	ORD	4,771	4,771
BlackRock Fund Advisors	16-Dec-22	no	n/a	in specie	AUD	ORD	1,655	1,655
BlackRock Fund Advisors	16-Dec-22	no	n/a	in specie	AUD	ORD	1,280	1,280
BlackRock Investment Management (Australia) Limited	16-Dec-22	yes	6.25	on mkt buy	AUD	ORD	962	962
BlackRock Investment Management (Australia) Limited	16-Dec-22	yes	6.25	on mkt buy	AUD	ORD	15,706	15,706
BlackRock Investment Management (Australia) Limited	16-Dec-22	yes	6.25	on mkt buy	AUD	ORD	12,348	12,348
BLACKROCK ADVISORS, LLC	19-Dec-22	yes	6.27	on mkt buy	AUD	ORD	7,628	7,628
BlackRock Investment Management (UK) Limited	19-Dec-22	yes	6.27	on mkt buy	AUD	ORD	4,431	4,431
BlackRock Investment Management (UK) Limited	19-Dec-22	yes	6.27	on mkt buy	AUD	ORD	193,617	193,617
BlackRock Investment Management (UK) Limited	19-Dec-22	yes	6.27	on mkt buy	AUD	ORD	50,190	50,190
BlackRock Financial Management, Inc.	19-Dec-22	yes	6.27	on mkt buy	AUD	ORD	1,033	1,033
BLACKROCK ADVISORS, LLC	20-Dec-22	yes	6.19	on mkt buy	AUD	ORD	46,803	46,803
BlackRock Investment Management (UK) Limited	20-Dec-22	yes	6.19	on mkt buy	AUD	ORD	27,188	27,188
BlackRock Investment Management (UK) Limited	20-Dec-22	yes	6.19	on mkt buy	AUD	ORD	1,187,979	1,187,979
BlackRock Investment Management (UK) Limited	20-Dec-22	yes	6.19	on mkt buy	AUD	ORD	307,957	307,957
BlackRock Financial Management, Inc.	20-Dec-22	yes	6.19	on mkt buy	AUD	ORD	6,336	6,336

This is Annexure C of 1 pages referred to in form 603 Notice of initial substantial shareholder

22-Dec-22

Tevin Murray,
Authorised Signatory

Date

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Advisors, LLC	251 Little Falls Dr Wilmington, DE 19808-1674
BlackRock Asset Management Canada Limited	161 Bay Street, Suite 2500 Toronto, Ontario M5J 2S1 Canada
BlackRock Financial Management, Inc.	251 Little Falls Dr Wilmington, DE 19808-1674
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock Investment Management (Australia) Limited	Level 37 Chifley Tower, 2 Chifley Square, Sydney NSW 2000 Australia
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Investment Management, LLC	251 Little Falls Dr Wilmington, DE 19808-1674
APERIO GROUP LLC	2710 Gateway Oaks Drive, Suite 150N, Sacramento, CA 95833-3505

This is Annexure D of 3 pages referred to in form 603 Notice of initial substantial shareholder.

_____ 22-DEC-2022
Tevin Murray, Authorised Signatory Date

Type of agreement:	Global Master Securities Lending Agreement, Overseas Securities Lending Agreement or Master Securities Lending Agreement.
Parties to agreement:	The relevant counterparty as described in the lists of Securities Lending Agreements entered into by BlackRock Advisors Limited and BlackRock Institutional Trust Corporation, N.A., respectively, on the following page.
Transfer date:	The date of the relevant transaction identified as a collateral transfer referred to in Annexure B to form 603.
Holder of voting rights:	The Borrower.
Are there any restrictions on voting rights? If yes, detail	Yes. Collateral is held through a tripartite structure under which the triparty collateral manager will not act in respect of voting rights unless it receives instructions to do so from the Borrower.
Scheduled return date (if any):	The date of the relevant transaction referred to in Annexure B to form 603.
Does the borrower have the right to return early? If yes, detail	Yes. The Borrower is entitled to substitute existing collateral with other equities at any time.
Does the lender have the right to recall early? If yes, detail	Yes, at notice.
Will the securities be returned on settlement? If yes, detail any exceptions	Yes.

A copy of the relevant agreement will be provided to CHALICE MINING LTD or the Australian Securities and Investments Commission upon request.

Securities Lending Agreements

Agreements entered into between BlackRock Advisors Limited and each of the following counterparties:

- (a) Bank of Nova Scotia, London Branch GMSLA, 25 August 2011
- (b) Barclays Bank plc GMSLA, 9 April 2104
- (c) Barclays Capital Securities Limited GMSLA, 2 December 2012
- (d) BNP Paribas Arbitrage GMSLA, 30 May 2013
- (e) BNP Paribas GMSLA, 8 May 2007
- (f) Citigroup Global Markets Limited GMSLA, 18 January 2007
- (g) Credit Suisse AG, Dublin Branch GMSLA, 28 September 2015
- (h) Credit Suisse International GMSLA, 10 March 2014
- (i) Credit Suisse Securities (Europe) Limited GMSLA, 26 August 2015
- (j) Deutsche Bank AG, London Branch GMSLA, 25 August 2017
- (k) Goldman Sachs International GMSLA, 2nd August 2022
- (l) HSBC Bank plc GMSLA GMSLA, 27 October 2016
- (m) ING Bank N.V. GMSLA, 12 November 2018
- (n) J.P. Morgan Securities plc GMSLA, 12 July 2011
- (o) Macquarie Bank Limited GMSLA, 18 August 2014
- (p) Merrill Lynch International GMSLA, 3 February 2020
- (q) Morgan Stanley & Co International plc GMSLA, 9 June 2021
- (r) Natixis SA GMSLA, 29 January 2018
- (s) Nomura International plc GMSLA, 2 November 2011
- (t) Royal Bank of Canada Europe Limited GMSLA, 3 February 2017
- (u) Royal Bank of Scotland plc (renamed to Natwest Markets Plc) GMSLA, 1 April 2011
- (v) Santander UK Plc GMSLA, 25 January 2019
- (w) Societe Generale GMSLA, 27 January 2012
- (x) UBS AG GMSLA, 28 April 2016
- (y) UBS Europe SE GMSLA, 1 February 2019
- (z) BAL/Banco Santander, S.A. GMSLA, 30 April 2019
- (aa) Canadian Imperial Bank of Commerce, London Branch GMSLA, 21 June 2019
- (bb) Zürcher Kantonalbank GMSLA, 30 October 2019
- (cc) The Hongkong and Shanghai Banking Corporation Limited GMSLA, 7 February 2020
- (dd) BNP Paribas Prime Brokerage International Limited GMSLA 19 October 20201

Agreements entered into by BlackRock Institutional Trust Corporation, N.A. and each of the following counterparties:

- a. Bank of Nova Scotia GMSLA, December 6, 2016
- b. Barclays Bank plc GMSLA, April 24, 2017
- c. Barclays Capital Securities Limited GMSLA, March 15, 2017
- d. BNP Paribas Arbitrage GMSLA, June 5, 2017
- e. Citigroup Global Markets Limited GMSLA, June 3, 2015
- f. Credit Suisse AG, Dublin Branch GMSLA, October 14, 2015
- g. Credit Suisse International GMSLA, April 4, 2020
- h. Credit Suisse Securities (Europe) Limited GMSLA, October 2, 2015
- i. Deutsche Bank AG, London Branch GMSLA, June 7, 2017
- j. Goldman Sachs International OSLA April 1, 2004
- k. HSBC Bank plc GMSLA, February 12, 2013
- l. J.P. Morgan Securities plc GMSLA, October 4, 2016
- m. J.P. Morgan Securities plc GMSLA (Pledge), July 1, 2020
- n. Macquarie Bank Limited GMSLA, October 3, 2016
- o. Merrill Lynch International GMSLA, February 19, 2014
- p. Morgan Stanley & Co International plc GMSLA, November 16, 2021
- q. Nomura International plc GMSLA 03 August 2018
- r. Societe Generale GMSLA, September 28, 2016
- s. UBS AG GMSLA, May 26, 2016
- t. UBS AG GMSLA (Pledge), June 2, 2020
- u. UBS Europe SE GMSLA, 1 February 2019
- v. The Hongkong and Shanghai Banking Corporation Limited GMSLA, 22 February 2019
- w. RBC Europe Limited GMSLA, 4 February 2019
- x. ING BANK N.V. GMSLA, 27 February, 2019
- y. BANCO SANTANDER, S.A. GMSLA, 11 September, 2019
- z. Credit Suisse A.G., Singapore Branch GMSLA, 25 October, 2019
- aa. Natixis S.A. GMSLA, November 21, 2019.

- bb. CREDIT SUISSE INTERNATIONAL GMSLA, 4 April 2020
- cc. BNP Paribas Prime Brokerage International Limited GMSLA 22 November 2021

These counterparties do not pledge Australian equities:

- (a) Merrill Lynch, Pierce, Fenner Smith Incorporated

These counterparties do not have any business with us anymore although may have done previously:

- (a) Morgan Stanley Securities Limited (No Business) OSLA 15 March 1999

Royal Bank of Scotland N.V. **GMSLA, 12 October 2011 – No Business, superseded by Royal Bank of Scotland PLC**