

archTIS Successfully Completes Share Purchase Plan with 40% Oversubscription

Raise to support the company's capital finance strategy including the launch of Kojensi into international markets

archTIS Limited (ASX:AR9, OTCQB:ARHLF) (archTIS or the Company), a global provider of innovative software solutions for the secure collaboration of sensitive information, is pleased to announce the completion of the Share Purchase Plan (**SPP**) announced by the Company on 2 December 2022.

The initial \$500,000 SPP was oversubscribed by more than 40%, raising a total of \$700,802 through the issuance of 6,674,268 fully paid ordinary shares (**Shares**) at \$0.105 per Share, together with 3,337,102 free-attaching Options, each exercisable at \$0.20, expiring 23 December 2025. In addition, the placement for sophisticated and institutional investors which was completed in early December (**Placement**) raised \$1.35 million (with an additional \$150,000 to be raised subject to shareholder approval for Director participation in the Placement, to be sought in early 2023) by the issue of 12,857,142 Shares at \$0.105 per Share, together with 6,428,567 free-attaching Options, each exercisable at \$0.20, expiring 13 December 2025.

Daniel Lai, Managing Director and CEO stated, "I am pleased to announce the oversubscription of the SPP by more than 40% by our valued shareholders. As part of our recent capital finance strategy, shareholder contributions will play a large part in our growth plan for releasing Kojensi into international markets. Shareholder support and dedication are greatly appreciated as we look forward to delivering on our key objectives in 2023 and beyond."

-ENDS-

Authorised for issue by order of the Board of Directors.

For further information please contact:

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archTIS Interactive Investor Hub

<https://investors.archtis.com/>

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Our investor hub is a place to interact with our announcements and updates. You can ask questions and add comments, which our team can respond to where possible.

About archTIS Limited

archTIS Limited (ASX:AR9, OTCQB:ARHLF) is a global provider of innovative software solutions for the secure collaboration of sensitive information. The Company's award-winning data-centric information security solutions protect the world's most sensitive content in government, defence, supply chain, enterprises and regulated industries through attribute-based access and control (ABAC) policies. archTIS products include Kojensi, a multi-government certified platform for the secure access, sharing and collaboration of sensitive and classified information; and NC Protect for enhanced information protection for file access and sharing, messaging and emailing of sensitive and classified content across Microsoft 365 apps, Dropbox, Nutanix Files and Windows file shares. For more information visit www.archtis.com. Follow us on twitter [@arch_tis](https://twitter.com/arch_tis).