

23 December 2022

Jameson Resources Ltd – Receipt of s. 249D Notice

Jameson Resources Ltd (ASX:JAL) (**Jameson Resources** or the **Company**) advises that it has received various documents from Oceltip Coal 1 Pty Ltd (**Oceltip**) including:

1. A notice under section 203D of the *Corporations Act 2001* (Cth) ("**Act**"), by which Oceltip notified the Company of its intention to propose ordinary resolutions at a general meeting for the removal of Ms Nicole Hollows, Mr Michael Gray and Mr Steve van Barneveld from the Board of directors of the Company with effect immediately on the passing of the relevant resolution ("**Section 203D Notice**");
2. A notice under section 249D of the Act received by the Company on 23 December 2023, by which Oceltip requested that the Company convene a general meeting of shareholders for the purposes of considering the resolutions to remove those directors and, in addition, ordinary resolutions to appoint Mr Nathan Tinkler and Mr Peter White as directors of the Company with effect from the passing of the relevant resolution ("**Section 249D Notice**"); and
3. Consents to act as directors, and consents to nomination as a director under clause 13.3 of the Company's constitution, from Mr Tinkler and Mr White.

Oceltip is a company associated with Mr Nathan Tinkler and is one of the two companies which participated in the Company's recent placement and holds 5.53% of the shares in the Company.

Next steps:

The directors of the Company are required to call a general meeting to consider these resolutions within 21 days after a request under section 249D of the Act is given to the Company and to hold that meeting within two months after receipt of that request, and will comply with those requirements.

The directors respect the right of shareholders to requisition resolutions. However, the directors believe the resolutions are not in the interests of the Company and will address the resolutions in the Notice of Meeting.

The Board of Jameson authorised the release of this announcement to the ASX.

For further information, please contact:

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