ASX ANNOUCEMENT



23 December 2022

Placement Cleansing Notice Under Section 708A(5)(e) Of the Corporations Act

Austral Resources Australia Ltd (ASX:**ARI**) (**Austral** or the **Company**) has issued 25,000,000 fully paid ordinary shares under a share placement (**Issue**).

Details of the Issue:

Class of securities: Ordinary shares

ASX code of securities: AR1

Date of the issue: 23 December 2022

Total number of shares issued: 25,000,000

The Company advises that:

- 1. The shares offered under the Issue were issued without disclosure to investors under Part 6D.2 Corporations Act 2001 (Cth) (Corporations Act).
- 2. This notice is given under section 708A(5)(e) of the Corporations Act.
- 3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M Corporations Act as they apply to Austral and has complied with section 674 Corporations Act.
- 4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

This announcement is authorised for market release by the board of the Company.

FOR FURTHER INFORMATION PLEASE CONTACT:

Austral Resources Australia Ltd Dan Jauncey

Managing Director & CEO Level 9, 60 Edward Street Brisbane City Qld 4000 P: +61 7 3520 2500 Media & Investor Enquiries
The Capital Network

Julia Maguire P: +61 2 8999 3699

E: julia@thecapitalnetwork.com.au