

ASX ANNOUNCEMENT

23 December 2022



RELEASE OF ESCROW SECURITIES

Odyssey Gold Limited (ASX: ODY) ("Odyssey" or "Company") advises pursuant to ASX Listing Rule 3.10A, that the following securities which were previously issued will be released from escrow on 14 January 2023.

Class	Number of Securities
Ordinary Shares	80,000,000
Performance Shares	50,000,000
Unlisted Options (exercisable at \$0.025, expiring 23 December 2023)	50,000,000
Unlisted Options (exercisable at \$0.03, expiring 23 December 2023)	25,000,000
Unlisted Options (exercisable at \$0.04, expiring 23 December 2023)	15,500,000
Unlisted Options (exercisable at \$0.07, expiring 23 December 2023)	13,000,000
Unlisted Options (exercisable at \$0.10, expiring 23 December 2023)	13,000,000

For further information, please contact:

Matt Briggs

Managing Director: +61 8 9322 6322