



## Announcement Summary

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**Entity name**

XANTIPPE RESOURCES LIMITED

**Date of this announcement**

Friday December 23, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Convertible Notes converting at \$0.018 at the election of the holder | 5,047,770  | 26/08/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

56123102974

### 1.3 ASX issuer code

XTC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/12/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of convertible notes (refer to previous Appendix 3B released on 14 June 2022).

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Convertible Notes converting at \$0.018 at the election of the holder

**+Security type**

+Convertible debt securities

**ISIN code****Date the +securities the subject of this notification were issued**

26/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220614/pdf/459wk5dz9ykgd6.pdf>

**+Convertible debt securities Details**

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**Type of +security**

Convertible note or bond

**+Security currency**

AUD - Australian Dollar

**Face value**

AUD 5,047,770.00000000

**Interest rate type**

Zero coupon/no interest

**Frequency of coupon/interest payments per year**

No coupon/interest payments

**s128F of the Income Tax Assessment Act status applicable to the +security**

Not applicable

**Is the +security perpetual (i.e. no maturity)?**

☒ No



**Maturity date**

30/6/2023

**Select other feature(s) applicable to the +security**

☒ None of the above

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

☒ No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

XTC: Ordinary Fully Paid

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Previously disclosed in Appendix 3B on 14 June 2022 (issue requires a new ASX code).

## Issue details

**Number of +securities**

5,047,770

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

In partial consideration for the acquisition of the La Fortuna Properties (US\$4.5M convertible at A\$0.018).

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

Please refer to the ASX announcement on 14 June 2022.

**Name of company or asset being acquired**

La Fortuna Properties



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| XTC : ORDINARY FULLY PAID           | 9,455,034,728                        |
| XTCO : OPTION EXPIRING 30-SEP-2024  | 600,017,766                          |
| XTCOA : OPTION EXPIRING 10-JUN-2024 | 793,749,995                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description   | Total number of +securities on issue |
|--|--------------------------------------|
| XTCAF : OPTION EXPIRING 30-JAN-2023 EX 0.26C   | 53,000,000                           |
| XTCAP : PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025  | 3,333,334                            |
| XTCAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025  | 3,333,333                            |
| XTCAR : PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025  | 3,333,333                            |
| XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C  | 30,000,000                           |
| XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C  | 15,750,000                           |
| XTCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015   | 3,000,000                            |
| XTCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167   | 3,000,000                            |
| New class - code to be confirmed : Convertible Notes converting at \$0.018 at the election of the holder | 5,047,770                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

5,047,770

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No