

## Share Purchase Plan Results

WA Kaolin Ltd (“**WA Kaolin**” or the “**Company**”) (ASX: WAK) announces the results of its Share Purchase Plan (**SPP**) to raise up to \$1,500,000.

WAK advises that the Company received applications under the SPP for 5,266,700 ordinary shares at an issue price of \$0.15 per share, raising \$790,000.

Pursuant to the timetable, the issue of the 5,266,700 Shares pursuant to the SPP is expected to be completed on 30 December 2022. Following completion of the SPP, the Company will have 371,591,503 Shares on issue, with 74,825,361 ordinary shares still subject to voluntary escrow.

The Company expresses its sincere appreciation to participating shareholders for their ongoing support.

**This announcement was authorised for market release by the Board of WA Kaolin Limited.**

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