

Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Friday December 23, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.10, expiry 23 December 2027	10,000,000	23/12/2022
New class - code to be confirmed	\$0.15, expiring 23 December 2027	10,000,000	23/12/2022
New class - code to be confirmed	\$0.10, expiring 23 December 2025	5,000,000	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73610205402

1.3 ASX issuer code

NTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Those referred to in the Appendices 3B dated 16 August 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

\$0.10, expiry 23 December 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20220816/pdf/45cwlxhlh00bkv.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

23/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Notice of Meeting dated 31 October 2022 for further information.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities do not have an ASX securities code and therefore this Appendix 3G cannot be linked to the Appendix 3B dated 16 August 2022 at 9:05am (AEST)

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration as part of the Director's remuneration package.

A Black and Scholes valuation is detailed in the Notice of Meeting released 31 October 2022.

Purpose of the issue

Other

Additional Details

The securities were issued to a Director as part of his remuneration package.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

\$0.15, expiring 23 December 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220816/pdf/45cwlxhlh00bkv.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	23/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Notice of Meeting dated 31 October 2022 for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities do not have an ASX securities code and therefore this Appendix 3G cannot be linked to the Appendix 3B dated 16 August 2022 at 9:05am (AEST)

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration as part of the Director's remuneration package.

A Black and Scholes valuation is detailed in the Notice of Meeting released 31 October 2022.

Purpose of the issue

Other

Additional Details

The securities were issued to a Director as part of his remuneration package.



New +securities

ASX +security code

New class - code to be confirmed

+Security description

\$0.10, expiring 23 December 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220816/pdf/45cwm7l7d16qx2.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

23/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Notice of Meeting dated 31 October 2022 for further information.

Please note that due to delays in ASX forms processing, the issued capital below does not reflect the issue of 2,462,000 NTI shares (per the Appendix 2A lodged on 23 December 2022). This means that the current number of NTI Ordinary Shares is 824,319,126.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities do not have an ASX securities code and therefore this Appendix 3G cannot be linked to the Appendix 3B dated 16 August 2022 at 9:08am (AEST)



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration as part of the Director's remuneration package.

A Black and Scholes valuation is detailed in the Notice of Meeting released 31 October 2022.

Purpose of the issue

Other

Additional Details

The securities were issued to a Director as part of his remuneration package.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	821,857,126

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAP : OPTION EXPIRING 22-DEC-2022 EX \$0.03	2,462,000
NTIAM : OPTION EXPIRING 30-NOV-2023 EX \$0.038	4,000,000
NTIAT : OPTION EXPIRING 10-MAR-2024 EX \$0.08	5,000,000
NTIAU : OPTION EXPIRING 10-MAR-2024 EX \$0.12	5,000,000
NTIAV : OPTION EXPIRING 10-MAR-2024 EX \$0.16	5,000,000
NTIAS : PERFORMANCE RIGHTS	15,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAF : OPTION EXPIRING 18-NOV-2024 EX 1.99C	5,429,754
NTIAK : OPTION EXPIRING 31-JAN-2023 EX 0.5C	16,590,356
NTIAL : OPTION EXPIRING 31-JAN-2023 EX \$0.01	33,000,000
NTIAR : OPTION EXPIRING 12-MAY-2023 EX \$0.09	11,000,000
New class - code to be confirmed : \$0.10, expiry 23 December 2027	10,000,000
New class - code to be confirmed : \$0.15, expiring 23 December 2027	10,000,000



New class - code to be confirmed : \$0.10, expiring 23 December 2025

5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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