

Updated indicative timetable for Delisting

28 December 2022

Ikwezi Mining Ltd (**the Company**) (ASX: IKW), in consultation with Australian Securities Exchange (**ASX**), wishes to advise its shareholders that it has updated its indicative timetable regarding the Company's removal from the official list of the ASX (**Official List**) pursuant to ASX Listing Rule 17.11 (**Delisting**).

The updated indicative timetable for the proposed Delisting is set out below. Subject to the Company's Constitution, the Corporations Act, the ASX Listing Rules, and in consultation with ASX, the Company reserves the right to amend the indicative timetable without prior notice to shareholders.

Indicative Date	Event
28 December 2022	Suspension date (date on which trading of the Company's shares is suspended on the ASX at the close of trading)
30 December 2022	Delisting Date (date on which delisting is expected to take effect)

Yours faithfully,
IKWEZI MINING LIMITED



Wayne Price
Company Secretary