



Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WC8AH	OPTION EXPIRING 24-DEC-2022 EX 5C	5,500,000	Expiry of option or other convertible security without exercise or conversion	24/12/2022
WC8AI	OPTION EXPIRING 24-DEC-2022 EX 7.5C	5,500,000	Expiry of option or other convertible security without exercise or conversion	24/12/2022
WC8AJ	OPTION EXPIRING 24-DEC-2022 EX 10C	5,500,000	Expiry of option or other convertible security without exercise or conversion	24/12/2022
WC8AK	OPTION EXPIRING 24-DEC-2022 EX 4C	20,000,000	Expiry of option or other convertible security without exercise or conversion	24/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WILDCAT RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

65098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/12/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WC8AK : OPTION EXPIRING 24-DEC-2022 EX 4C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/12/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

WC8AH : OPTION EXPIRING 24-DEC-2022 EX 5C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

5,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/12/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

WC8AI : OPTION EXPIRING 24-DEC-2022 EX 7.5C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

5,500,000



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/12/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

WC8AJ : OPTION EXPIRING 24-DEC-2022 EX 10C

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/12/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	662,022,727

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,000,000
WC8AH : OPTION EXPIRING 24-DEC-2022 EX 5C	0
WC8AI : OPTION EXPIRING 24-DEC-2022 EX 7.5C	0
WC8AJ : OPTION EXPIRING 24-DEC-2022 EX 10C	0
WC8AK : OPTION EXPIRING 24-DEC-2022 EX 4C	0
WC8AO : OPTION EXPIRING 08-NOV-2025 EX \$0.05	500,000
WC8AA : PERFORMANCE RIGHTS	134,000,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000
WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.