

Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Date of this announcement

Wednesday December 28, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPTIONS @ \$0.05 EXP 28/12/2025	4,500,000	28/12/2022
New class - code to be confirmed	UNL OPTIONS @ \$0.075 EXP 28/12/2025	4,500,000	28/12/2022
New class - code to be confirmed	UNL OPTIONS @ \$0.10 EXP 28/12/2025	4,500,000	28/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WILDCAT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

UNL OPTIONS @ \$0.05 EXP 28/12/2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Matthew Banks	Rock the Polo Pty Ltd <Rock the Polo a/c>	3,000,000
Alex Hewlett	Elefantino Pty Ltd <Talula A/C>	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585896-6A1116815?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	28/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

UNL OPTIONS @ \$0.05 EXP 28/12/2025

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585896-6A1116815?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,500,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

UNL OPTIONS @ \$0.075 EXP 28/12/2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Banks	Rock the Polo Pty Ltd <Rock the Polo a/c>	3,000,000
Alex Hewlett	Elefantino Pty Ltd <Talula A/C>	1,500,000



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585896-6A1116815?access_token=8.3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07500000	28/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

UNL OPTIONS @ \$0.075 EXP 28/12/2025

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,500,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

UNL OPTIONS @ \$0.10 EXP 28/12/2025

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

28/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	28/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

UNL OPTIONS @ \$0.10 EXP 28/12/2025

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

4,500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	662,022,727

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,000,000
WC8AH : OPTION EXPIRING 24-DEC-2022 EX 5C	5,500,000
WC8AI : OPTION EXPIRING 24-DEC-2022 EX 7.5C	5,500,000
WC8AJ : OPTION EXPIRING 24-DEC-2022 EX 10C	5,500,000
WC8AK : OPTION EXPIRING 24-DEC-2022 EX 4C	20,000,000
WC8AO : OPTION EXPIRING 08-NOV-2025 EX \$0.05	500,000
WC8AA : PERFORMANCE RIGHTS	134,000,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000
WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10	3,000,000
New class - code to be confirmed : UNL OPTIONS @ \$0.05 EXP 28/12/2025	4,500,000
New class - code to be confirmed : UNL OPTIONS @ \$0.075 EXP 28/12/2025	4,500,000
New class - code to be confirmed : UNL OPTIONS @ \$0.10 EXP 28/12/2025	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2022