



Announcement Summary

Entity name

CYCLIQ GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CYQAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,099,999	Expiry of option or other convertible security without exercise or conversion	24/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CYCLIQ GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

119749647

1.3 ASX issuer code

CYQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CYQAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,099,999

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/12/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Expired on 24 December 2022 exercisable at \$0.08

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYQ : ORDINARY FULLY PAID	347,516,658
CYQOA : OPTION EXPIRING 17-MAY-2023	231,166,138

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYQAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,626,395
CYQAB : PERFORMANCE SHARES	25,050,887
CYQAC : PERFORMANCE SHARES	444,637
CYQAD : PERFORMANCE SHARES	4,470
CYQAF : WARRANTS	7,142,857

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.