

Catalano Seafood Limited

ASX Statement



29 DECEMBER 2022

LOYALTY OPTIONS OFFER – CLOSES OVERSUBSCRIBED

- Loyalty Options offer closes oversubscribed
- 40.062m Loyalty Options under the Loyalty Options Offer to be issued with an exercise price of \$0.30 and a 3-year expiry date
- 2.5m Loyalty Options under the Corporate Advisor Offer to be issued with an exercise price of \$0.30 and a 3-year expiry date

Catalano Seafood Limited (“CSF” or “the Company”) (ASX: CSF) advises that its pro rata non-renounceable entitlement offer of one (1) option (**Loyalty Option**) for every two (2) shares held by those shareholders on the record date of 22 November 2022 at an issue price of \$0.001 per Loyalty Option (**Loyalty Options Offer**), and the offer of 2.5m Loyalty Options to the Company’s corporate advisor (**Corporate Advisor Offer**), closed at 5.00pm on 20 December 2022.

The Company received applications to subscribe for 56,393,610 Loyalty options from eligible shareholders under the Loyalty Options Offer (including oversubscriptions).

The Company advises that the results of the offers are as follows:

Total number of Loyalty Options offered under the Loyalty Options Offer	40,062,000 Loyalty Options
Total number of Loyalty Options applied for by eligible shareholders under the Loyalty Options Offer (including those shareholders subscribing for Shortfall Options in excess of their entitlements)	56,393,610 Loyalty Options
Total number of Corporate Advisor Options applied for by Auspac Financial Advisory Pty Ltd (or its nominee/s)	2,500,000 Loyalty Options

The Company has conducted a scale back of shortfall applications.

An Appendix 2A for the quotation of the Loyalty Options will follow this announcement.

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This announcement has been authorised for release by the Company Secretary.

For more information, please contact:

Investor inquiries

Catalano's Head Office

P: +61 8 9378 0900

E: info@catalanos.net.au

Registered office enquiries

P: +61 8 9482 0500



@catalanoseafood