



29 December 2022

Dear Shareholder

Little Green Pharma Ltd – Notice of Extraordinary General Meeting

Little Green Pharma Ltd (ACN 615 586 215) (**Company**) advises that an extraordinary general meeting (**Meeting**) will be held at Suite 2, Level 2, 66 Kings Park Road, West Perth WA 6005 at 3:00pm (AWST) on Tuesday, 31 January 2023.

Virtual attendance

In accordance with section 6.2 of the Company's Constitution, the Meeting will be held using virtual technology only and Shareholders will not be able to attend the Meeting physically. To attend the meeting, please click on the link below and register your attendance:

https://us02web.zoom.us/webinar/register/WN_a8_GDmmsRo6P4ZAdImfI7w

Virtual participation in the Meeting will enable shareholders to view the Meeting live and ask questions and cast votes in real time on a poll during the Meeting. Shareholders are advised to register their attendance via this webinar link prior to the Meeting.

Notice of Meeting

The Company will not be dispatching physical copies of the Notice of Meeting unless shareholders have made a valid election to receive Company documents in hardcopy. Instead, the Notice of Meeting will be made available to shareholders electronically via the Company's investor centre website:

<https://investor.littlegreenpharma.com/site/egm-jan-2023>

The Notice of Meeting should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Participation and voting at the Meeting

All votes at the meeting will be taken by poll rather than show of hands.

If you are proposing to attend the Meeting virtually and intend to vote on a poll at the Meeting, you must notify the Company Secretary at cosec@lgp.global by 3:00pm (AWST) on Sunday, 29 January 2023 (**Proxy Cut-Off Time**). Following the Proxy Cut-Off Time, the Company will send you a

personalised poll form (**Poll Form**). The Poll Form must be completed and returned to the Company after the poll has been called and prior to the close of polling.

For shareholders attending the Meeting in person, poll forms will be made available at the Meeting. During the Meeting, the Chair will notify attending shareholders how and when they are able to complete and return the Poll Form.

Voting by Proxy

The Company strongly encourages all shareholders to vote their proxies electronically. To do so, please go to the Company Registry's website www.investorvote.com.au website (control number 182073). Please also have your HIN or SRN number (found on your Proxy, Holding Statement or other broker documentation) and postcode ready.

Alternatively, please find enclosed a personalised Proxy Form for your convenience. If you wish to submit your proxies in hardcopy, please complete and return the Proxy Form to the Company's Registry using any of the following methods:

By post: GPO Box 242, Melbourne Victoria 3001

By facsimile: 1800 783 447 within Australia or +61 3 9473 2555 outside Australia

Any proxy voting instructions received after the Proxy Cut-Off Time will not be valid for the Meeting. As such, the Company encourages all shareholders to submit their proxies as early as possible.

Questions

If you have any enquiries relating to virtual participation in the Meeting or accessing the Company's investor centre website, or any difficulty accessing the Notice of Meeting, please contact the Company Secretary at cosec@lgp.global or by telephone on (08) 6280 0050.

Authorised for release by:

A handwritten signature in dark ink, appearing to read "Alistair Warren".

Alistair Warren
Company Secretary