



Announcement Summary

Entity name

MANY PEAKS GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 29, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPGO	OPTION EXPIRING 14-JUN-2024 DEFERRED	7,235,850	29/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

642404797

1.3 ASX issuer code

MPG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

01-Dec-2022 09:44

Announcement Title

New - Proposed issue of securities -
MPG

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Recipients and allotment of the shortfall, as set out in Section 2.6 of the Prospectus, is yet to be finalized.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MPGO : OPTION EXPIRING 14-JUN-2024 DEFERRED

Issue date

29/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,235,850

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPGO : OPTION EXPIRING 14-JUN-2024 DEFERRED	7,235,850
MPG : ORDINARY FULLY PAID	33,952,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPGAB : ORDINARY FULLY PAID RESTRICTED	1,175,000
MPGAC : ORDINARY FULLY PAID RESTRICTED	3,548,000
MPGAD : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAE : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	250,000
MPGAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	250,000
MPGAH : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAJ : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAK : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAI : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAL : PERFORMANCE RIGHTS RESTRICTED	1,250,000

