



Announcement Summary

Entity name

INTERNATIONAL GRAPHITE LIMITED

Date of this announcement

Thursday December 29, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Incentive Performance Rights	1,000,000	29/12/2022
New class - code to be confirmed	Class B Incentive Performance Rights	1,000,000	29/12/2022
New class - code to be confirmed	Class C Incentive Performance Rights	1,000,000	29/12/2022
New class - code to be confirmed	Class D Performance Incentive Rights	1,000,000	29/12/2022
New class - code to be confirmed	Class E Incentive Performance Rights	2,000,000	29/12/2022
New class - code to be confirmed	Class F Incentive Performance Rights	2,400,000	29/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTERNATIONAL GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624579326

1.3 ASX issuer code

IG6

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class B Incentive Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Andrew John Worland

Andrew John Worland

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://internationalgraphite.mymedia.delivery/wp-content/uploads/2022/10/IG6-2022-AGM-NOM-ASX-Approved-v2-27-10-223071937.10.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://internationalgraphite.mymedia.delivery/wp-content/uploads/2022/10/IG6-2022-AGM-NOM-ASX-Approved-v2-27-10-223071937.10.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class C Incentive Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Andrew John Worland

Andrew John Worland

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Incentive Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Andrew John Worland

Name of registered holder

Andrew John Worland

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://internationalgraphite.mymedia.delivery/wp-content/uploads/2022/10/IG6-2022-AGM-NOM-ASX-Approved-v2-27-10-223071937.10.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://internationalgraphite.mymedia.delivery/wp-content/uploads/2022/10/IG6-2022-AGM-NOM-ASX-Approved-v2-27-10-223071937.10.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class E Incentive Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Andrew John Worland

Andrew John Worland

2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://internationalgraphite.mymedia.delivery/wp-content/uploads/2022/10/IG6-2022-AGM-NOM-ASX-Approved-v2-27-10-223071937.10.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class F Incentive Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David John Pass	David John Pass	1,200,000
Matthew O'Kane	Ming Jung Cha <The Freshwater A/C>	1,200,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://internationalgraphite.mymedia.delivery/wp-content/uploads/2022/10/IG6-2022-AGM-NOM-ASX-Approved-v2-27-10-223071937.10.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://internationalgraphite.mymedia.delivery/wp-content/uploads/2022/10/IG6-2022-AGM-NOM-ASX-Approved-v2-27-10-223071937.10.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,400,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IG6 : ORDINARY FULLY PAID	87,988,109

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IG6AB : ORDINARY FULLY PAID RESTRICTED	77,170,221
IG6AC : OPTION EXPIRING 01-APR-2023 RESTRICTED	480,000
IG6AD : OPTION EXPIRING 01-APR-2023 RESTRICTED	720,000
IG6AE : OPTION EXPIRING 01-APR-2025 RESTRICTED	6,250,000
IG6AF : OPTION EXPIRING 01-APR-2027 RESTRICTED	6,800,000
New class - code to be confirmed : Class A Incentive Performance Rights	1,000,000
New class - code to be confirmed : Class B Incentive Performance Rights	1,000,000
New class - code to be confirmed : Class C Incentive Performance Rights	1,000,000
New class - code to be confirmed : Class D Performance Incentive Rights	1,000,000
New class - code to be confirmed : Class E Incentive Performance Rights	2,000,000
New class - code to be confirmed : Class F Incentive Performance Rights	2,400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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