



29 December 2022

Results of General Meeting

Creso Pharma Limited (ASX:CPH) ('Creso Pharma' or 'the Company') held a General Meeting of Members by virtual meeting facility today.

All resolutions were determined by a poll.

The outcome of each resolution put to shareholders at the General Meeting is set out in the attached Annexure.

Ends

Authority and Contact Details

This announcement has been authorised for release by Erlyn Dawson, Joint Company Secretary.

For further information, please contact:

Investor Enquiries

Creso Pharma Limited
E: info@cresopharma.com
P: +61 (0) 497 571 532

About Creso Pharma

Creso Pharma Limited (ASX:CPH) brings the best of cannabis to better the lives of people and animals. It brings pharmaceutical expertise and methodological rigor to the cannabis world and strives for the highest quality in its products. It develops cannabis and hemp derived therapeutic, nutraceutical, and life style products with wide patient and consumer reach for human and animal health.

Creso Pharma uses GMP (Good Manufacturing Practice) development and manufacturing standards for its products as a reference of quality excellence with initial product registrations in Switzerland. It has worldwide rights for a number of unique and proprietary innovative delivery technologies which enhance the bioavailability and absorption of cannabinoids. To learn more please visit: www.cresopharma.com

Disclosure of Proxy Votes

Creso Pharma Limited

General Meeting

Thursday, 29 December 2022



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Approval to Issue Options to Bruce Linton	P	307,571,023	292,536,879 95.11%	10,077,741 3.28%	664,628	4,956,403 1.61%	292,536,879 96.67%	10,090,931 3.33%	664,628
2 Issue of Shares to Boaz Wachtel	P	307,672,223	290,812,007 94.52%	11,103,534 3.61%	563,428	5,756,682 1.87%	290,812,007 96.32%	11,116,724 3.68%	563,428
3 Issue of Shares to James Ellingford	P	307,572,223	228,616,757 74.33%	73,192,939 23.80%	663,428	5,762,527 1.87%	228,616,757 75.75%	73,206,129 24.25%	663,428
4 Approval to Issue Shares to Miriam Halperin Wernli	P	307,681,102	292,816,825 95.17%	9,101,750 2.96%	554,549	5,762,527 1.87%	292,816,825 96.98%	9,114,940 3.02%	554,549
5 Ratification of Prior Issue of Shares – Listing Rule 7.1A	P	245,933,482	232,315,962 94.46%	7,541,795 3.07%	777,904	6,075,725 2.47%	232,315,962 96.85%	7,554,985 3.15%	777,904
6 Approval to Issue Securities to Adam Blumenthal Under the Placement	P	307,467,754	291,193,082 94.71%	10,262,060 3.34%	767,897	6,012,612 1.96%	291,193,082 96.59%	10,275,250 3.41%	767,897
7 Approval to Issue Options to Everblu Capital in Consideration for Services Provided in Connection with the Placement	P	307,639,454	292,402,549 95.05%	9,168,793 2.98%	596,197	6,068,112 1.97%	292,402,549 96.96%	9,181,983 3.04%	596,197



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Approval to Issue Shares to Everblu Capital	P	307,760,454	291,839,077 94.83%	9,897,765 3.22%	475,197	6,023,612 1.96%	291,839,077 96.72%	9,910,955 3.28%	475,197
9 Ratification of Prior Issue of Shares to August Participants – Listing Rule 7.1	P	243,929,113	231,853,893 95.05%	5,775,391 2.37%	2,282,273	6,299,829 2.58%	231,853,893 97.56%	5,788,581 2.44%	2,282,273
10 Ratification of Prior Issue of Shares to August Participants – Listing Rule 7.1A	P	243,939,352	231,860,943 95.05%	5,794,580 2.38%	2,272,034	6,283,829 2.58%	231,860,943 97.56%	5,807,770 2.44%	2,272,034
11 Approval to Issue Options to the August Participants	P	243,678,846	231,228,710 94.89%	6,762,249 2.78%	2,532,540	5,687,887 2.33%	231,228,710 97.15%	6,775,439 2.85%	2,532,540
12 Approval to Issue Securities to Adam Blumenthal Under the August Placement	P	307,560,234	291,372,334 94.74%	10,205,288 3.32%	675,417	5,982,612 1.95%	291,372,334 96.61%	10,218,478 3.39%	675,417
13 Approval to Issue Securities to William Lay Under the August Placement	P	295,812,891	282,523,054 95.51%	7,514,395 2.54%	2,422,760	5,775,442 1.95%	282,523,054 97.40%	7,527,585 2.60%	2,422,760
14 Approval to Issue Securities to Bruce Linton Under the August Placement	P	307,579,234	292,467,329 95.09%	9,336,463 3.04%	656,417	5,775,442 1.88%	292,467,329 96.90%	9,349,653 3.10%	656,417
15 Approval to Issue Options to Everblu Capital In Consideration For Services Provided In Connection With The August Placement	P	307,678,454	292,226,912 94.98%	9,389,294 3.05%	557,197	6,062,248 1.97%	292,226,912 96.88%	9,402,484 3.12%	557,197
16 Approval to Issue Performance Rights to Kolby Tullier	P	307,700,168	292,662,622 95.11%	9,305,659 3.02%	535,483	5,731,887 1.86%	292,662,622 96.91%	9,318,849 3.09%	535,483
17 Approval to Issue Performance Rights to Troy Van Biezen	P	307,700,168	292,644,067 95.11%	9,305,659 3.02%	535,483	5,750,442 1.87%	292,644,067 96.91%	9,318,849 3.09%	535,483
18 Ratification of Agreement to Issue Shares on Conversion of First Convertible Notes	P	307,738,156	294,496,648 95.70%	7,185,760 2.34%	497,495	6,055,748 1.97%	294,496,648 97.61%	7,198,950 2.39%	497,495



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
19 Approval to Issue Shares on Conversion of First Convertible Notes	P	307,502,454	294,269,773 95.70%	7,476,173 2.43%	733,197	5,756,508 1.87%	294,269,773 97.52%	7,489,363 2.48%	733,197
20 Ratification of Agreement to Issue First Options to Obsidian	P	306,277,285	293,072,540 95.69%	6,850,618 2.24%	1,958,366	6,354,127 2.07%	293,072,540 97.71%	6,863,808 2.29%	1,958,366
21 Ratification of Prior Issue of First Collateral Shares to Obsidian	P	306,262,651	292,921,490 95.64%	7,342,034 2.40%	1,973,000	5,999,127 1.96%	292,921,490 97.55%	7,355,224 2.45%	1,973,000
22 Approval to Issue Shares on Conversion of Second Convertible Notes to Obsidian	P	306,010,045	292,635,890 95.63%	7,642,268 2.50%	2,225,606	5,731,887 1.87%	292,635,890 97.45%	7,655,458 2.55%	2,225,606
23 Approval to Issue Second Options to Obsidian	P	305,921,995	292,318,507 95.55%	7,870,601 2.57%	2,313,656	5,732,887 1.87%	292,318,507 97.37%	7,883,791 2.63%	2,313,656
24 Approval to Issue Balance Collateral Shares to Obsidian	P	305,821,995	292,538,357 95.66%	7,548,101 2.47%	2,413,656	5,735,537 1.88%	292,538,357 97.48%	7,561,291 2.52%	2,413,656
25 Approval to Issue Shares to Zelira	P	305,893,714	292,924,994 95.76%	7,265,833 2.38%	2,341,937	5,702,887 1.86%	292,924,994 97.58%	7,279,023 2.42%	2,341,937

