

Announcement Summary

Entity name

TECHGEN METALS LTD

Date of this announcement

Thursday December 29, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	1,000,000	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TECHGEN METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

624721035

1.3 ASX issuer code

TG1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Part Lead Manager Options as approved by shareholders at 30 November 2022 AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

23/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589948-6A1118719?access token=8 3ff96335c2d45a094df02a206a39ff4

Refer to Schedule 6

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.30000000 13/9/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

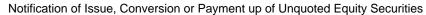
Description

TG1: ORDINARY FULLY PAID SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

1,000,000 lead manager options yet to be issued

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to





the market in an Appendix 3B

Appendix 3B issued to the market on 15 September 2022 had typographical error in relation to the expiry date for lead manager options

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil - pursuant to the part Lead Manager Mandate relating to September 2022 placement

Purpose of the issue

To pay for services rendered

Additional Details

Refer to 15 September 2022 announcement & Notice of Annual General Meeting respectively for details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TG1 : ORDINARY FULLY PAID	55,019,227

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1AG : OPTION EXPIRING 16-NOV-2024 EX \$0.30	4,000,000
TG1AH : PERFORMANCE RIGHTS	3,500,000
TG1AB: ORDINARY FULLY PAID RESTRICTED	8,994,286
TG1AD : OPTION EXPIRING 07-APR-2024 RESTRICTED	11,000,000
TG1AC : OPTION EXPIRING 07-APR-2024 EX \$0.30	2,333,334
TG1AE : PERFORMANCE RIGHTS RESTRICTED	4,700,000
TG1AF : OPTION EXPIRING 07-APR-2023 EX \$0.60	500,000
New class - code to be confirmed : Unlisted Options	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 30/11/2022