

30 December 2022

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Critical Resources Limited ("CRR" or "the Company") provides notice in relation to the issue of fully paid ordinary shares upon the acquisition of the Gullwing-Tot tenements.

An Appendix 2A applying for the quotation of 12,494,339 fully paid ordinary shares has been lodged separately today.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

On 30 December 2022, the Company issued 12,494,339 Shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, the Company confirms that there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

This notice has been approved for release by the Board of Directors.

Yours faithfully

CRITICAL RESOURCES LIMITED

Harry Spindler

Company Secretary