

SHARE PURCHASE PLAN COMPLETES

Eagle Mountain Mining Limited (ASX:EM2) ("Eagle Mountain" or "the Company") advises the close and completion of its Share Purchase Plan (SPP) as announced on 29 November 2022.

The SPP raised \$742,300 through the issue of 4,498,769 new shares at \$0.165 in accordance with the terms as set out in the Offer Booklet. Eagle Mountain thanks those shareholders who participated in the SPP for their ongoing support.

The Company's share registry has advised that allotment of new shares has taken place today. New shares issued under the SPP are expected to commence trading on Tuesday 3rd January 2023.

An Appendix 2A follows for immediate release.

For further information please contact:

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This Announcement has been approved for release by Mark Pitts the Company Secretary on behalf of the Board of Eagle Mountain Mining Limited.

ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Oracle Ridge Copper Mine and the highly prospective greenfields Silver Mountain Project, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:







EM2 Website

Ground Floor, 22 Stirling Highway



