

Announcement Summary

Entity name

OPENN NEGOTIATION LIMITED

Date of this announcement

Friday December 30, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Class C	2,500,000	30/12/2022
New class - code to be confirmed	Performance Rights Class D	1,500,000	30/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPENN NEGOTIATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

612329754

1.3 ASX issuer code

OPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class C

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Wayne Zekulich	Suzanne Zekulich	300,000
Darren Bromley	Darren Bromley	500,000
Danielle Lee	Danielle Lee	200,000
Duncan Anderson	DR & BR Anderson	1,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580932-6A1114920?access_token=83ff96335c2d45a094df02a206a39ff4**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580932-6A1114920?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Related party approval gained at the 2022 AGM



Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class D

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Peter Gibbons

PJ Gibbons & TB Gibbons

1,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580932-6A1114920?access_token=83ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580932-6A1114920?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Related party approval gained at the 2022 AGM



Issue details

Number of +securities

1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OPN : ORDINARY FULLY PAID	147,238,112

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPNAG : OPTION EXPIRING 14-APR-2024 EX \$0.65	5,000,000
OPNAH : OPTION EXPIRING 14-APR-2024 EX \$0.35	10,000,000
OPNAI : OPTION EXPIRING 13-SEP-2024 EX \$0.40	1,500,000
OPNAD : PERFORMANCE RIGHTS RESTRICTED CLASS A	4,300,000
OPNAE : PERFORMANCE RIGHTS RESTRICTED CLASS B	3,250,000
OPNAF : PERFORMANCE RIGHTS	9,467,000
OPNAB : ORDINARY FULLY PAID RESTRICTED	76,521,315
OPNAC : OPTION EXPIRING 20-JAN-2025 RESTRICTED	2,934,519
New class - code to be confirmed : Performance Rights Class C	2,500,000
New class - code to be confirmed : Performance Rights Class D	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2022