



## Announcement Summary

---

**Entity name**

NETLINKZ LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 30, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NET	ORDINARY FULLY PAID	88,678,431	30/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

55141509426

### 1.3 ASX issuer code

NET

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/12/2022

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Aug-2022 08:59	New - Proposed issue of securities - NET	<div>A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Potentially a further issue of securities under the Equity Placement Facility announced to ASX on 1 August 2022



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NET : ORDINARY FULLY PAID

Issue date

30/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

88,678,431

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01530000

**Any other information the entity wishes to provide about the +securities to be quoted**

Settlement adjustment under the Equity Placement Facility

---





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NET : ORDINARY FULLY PAID	3,486,917,276

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NETAAB : OPTION EXPIRING 01-SEP-2023 EX \$0.10	15,000,000
NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15	15,000,000
NETAAN : PERFORMANCE RIGHTS	199,333,333
NETAAD : OPTION EXPIRING 01-SEP-2023 EX \$0.20	15,000,000
NETAAE : OPTION EXPIRING 01-SEP-2023 EX \$0.25	15,000,000
NETAT : OPTION EXPIRING 24-DEC-2022 EX \$0.20	10,000,000
NETAV : OPTION EXPIRING 24-SEP-2022 EX \$0.06	5,000,000
NETAW : OPTION EXPIRING 24-SEP-2023 EX \$0.16	2,500,000
NETAAO : OPTION EXPIRING 01-SEP-2025 EX \$0.05	2,500,000
NETAAP : OPTION EXPIRING 01-SEP-2025 EX \$0.10	2,500,000
NETAAQ : OPTION EXPIRING 01-SEP-2025 EX \$0.15	2,500,000
NETAAR : OPTION EXPIRING 01-SEP-2025 EX \$0.20	2,500,000
NETAAH : OPTION EXPIRING 24-DEC-2023 EX \$0.10	3,000,000

