



Announcement Summary

Entity name

OCEANA LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 03, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCN	ORDINARY FULLY PAID	189,000	23/12/2021
OCN	ORDINARY FULLY PAID	450,000	29/12/2021
OCN	ORDINARY FULLY PAID	450,000	31/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OCEANA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654593290

1.3 ASX issuer code

OCN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OCNAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OCN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

189,000

And the date the escrow restrictions have ceased or will cease

23/12/2022

Issue date

23/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

189,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

No

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OCNAF : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OCN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

450,000

And the date the escrow restrictions have ceased or will cease

29/12/2022

Issue date

29/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

450,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

No

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OCNAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OCN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

450,000

And the date the escrow restrictions have ceased or will cease

31/12/2022

Issue date

31/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

450,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

No

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OCN : ORDINARY FULLY PAID	36,414,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCNAA : ORDINARY FULLY PAID RESTRICTED	26,823,500
OCNAB : ORDINARY FULLY PAID RESTRICTED	1,162,500
OCNAE : ORDINARY FULLY PAID RESTRICTED	0
OCNAF : ORDINARY FULLY PAID RESTRICTED	0
OCNAG : ORDINARY FULLY PAID RESTRICTED	0
OCNAH : OPTION EXPIRING 01-APR-2026 RESTRICTED	8,750,000
OCNAI : OPTION EXPIRING 10-JUN-2026 RESTRICTED	3,000,000
OCNAJ : OPTION EXPIRING 24-JUN-2025 RESTRICTED	3,500,000
OCNAK : PERFORMANCE RIGHTS RESTRICTED	2,518,000
OCNAL : OPTION EXPIRING 24-JUN-2026 EX \$0.75	500,000
OCNAM : PERFORMANCE RIGHTS CLASS A	750,000