



Announcement Summary

Entity name

DELTA DRONE INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 03, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DLT	ORDINARY FULLY PAID	211,718,632	03/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DELTA DRONE INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

17618678701

1.3 ASX issuer code

DLT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

DLTAI : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

DLT : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

211,718,632

And the date the escrow restrictions have ceased or will cease

31/12/2022

Issue date

3/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

211,718,632

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities are being issued upon expiry of ASX escrow period

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.040000

Any other information the entity wishes to provide about the +securities to be quoted

Securities were issued to vendors under the prospectus dated 10 November 2020 where securities were issued at \$0.04 per security. There is no consideration being provided for expiry of the escrow.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DLT : ORDINARY FULLY PAID	511,604,932

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DLTAL : CLASS C PERFORMANCE SHARES RESTRICTED	10,000,000
DLTAE : OPTION EXPIRING 17-APR-2024 EX \$0.1125	955,480
DLTAD : OPTION EXPIRING 13-JUN-2023 EX \$0.0027	7,590,418
DLTAI : ORDINARY FULLY PAID RESTRICTED	0
DLTAJ : CLASS A PERFORMANCE SHARES RESTRICTED	20,000,000
DLTAK : CLASS B PERFORMANCE SHARES RESTRICTED	15,000,000
DLTAG : OPTION EXPIRING 05-NOV-2024 EX \$0.09	948,053
DLTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
DLTAM : PERFORMANCE RIGHTS	6,000,000
DLTAF : OPTION EXPIRING 24-JUN-2024 EX \$0.1125	953,544
DLTAO : PERFORMANCE RIGHTS 2022	8,000,000