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Your Ref:  
Our Ref: 230129

Allion Partners Pty Ltd  
ABN: 43 109 328 463

2 January 2023

Attention: The Company Secretary  
Warrego Energy Limited  
Level 6, London House  
216 St Georges Terrace  
PERTH WA 6000

Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE OF INITIAL SUBSTANTIAL SHAREHOLDING FOR WARREGO ENERGY LIMITED**

We refer to the notice of initial substantial shareholding lodged by Hancock Prospecting Pty Limited, Hancock Energy (PB) Pty Ltd and associated parties (together **HPPL**) on 30 November 2022 and the notice of change of interests of substantial holder dated 28 December 2022 and 30 December 2022 with respect to Warrego Energy Limited (ASX: WGO) (**HPPL Notices**).

Please find attached a notice of initial substantial shareholding in relation to relevant interests held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in fully paid ordinary shares of Warrego Energy Limited (**BR Notice**).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the Corporations Act and relates to the same shares the subject of the HPPL Notices. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notices. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notices.

Yours faithfully

Edward Dymond\*  
Solicitor  
P / +61 (8) 9216 7137  
E / edymond@allionpartners.com

*\*Sent electronically without signature*

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## Form 603

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

To Company Name/Scheme Warrego Energy Limited (WGO)

ACN/ARSN 125 394 667

#### 1. Details of substantial holder (1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 28/12/2022

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary shares (Shares)	316,934,689	316,934,689	25.91%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)*	Class and number of securities
Bianca Hope Rinehart	Ms Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting power (as defined in the Corporations Act) in Hancock Prospecting Pty Ltd (ACN 006 676 417) (HPPL) who is the ultimate holding company of Hancock Energy (PB) Pty Ltd ACN 663 446 642 (Hancock).	316,934,689 ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Bianca Hope Rinehart and each of the persons listed in the notice of initial substantial shareholder dated 30 November 2022 and the notices of change of interests of substantial shareholder dated 28 December 2022 and 30 December 2022 lodged by Mrs Georgina Hope Rinehart and HPPL and the subsidiaries of HPPL (referred to together as the HPPL Parties).	HPPL	HPPL	316,934,689 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) - cash	Class and number of securities
The HPPL Group	30 November 2022	As per terms of the takeover offer by Hancock for Warrego	Nil.
The HPPL Group	28 December 2022	As per terms of the takeover offer by Hancock for Warrego	177,842,056 ordinary shares
The HPPL Group	30 December 2022	As per terms of the takeover offer by Hancock for Warrego	139,092,633 ordinary shares

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

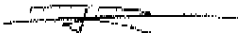
#### 7. Addressees

The addressees of persons named in this form are as follows:

Name	Address
Bianca Hope Rinehart	PO Box H27 Australia Square 1215
Mrs Georgina Hope Rinehart	Level 3, 28-42 Ventnor Avenue, West Perth, WA 6005
Hancock Prospecting Pty Ltd (ACN 008 676 417)	Level 3, 28-42 Ventnor Avenue, West Perth, WA 6005
Hancock Energy (PB) Pty Ltd (ACN 663 446 642)	Level 3, 28-42 Ventnor Avenue, West Perth, WA 6005

#### Signature

print name Bianca Hope Rinehart capacity Trustee of the Hope Margaret Trust

sign here  2 / 1 / 2023

Information contained in this document is based on the notice of initial substantial shareholder lodged by Hancock dated 30 November 2022 and the notice of change of interests of substantial holder dated 28 December 2022 and 30 December 2022 (Hancock Notices). Ms Rinehart makes no representations with respect to the disclosures contained in the Hancock Notices.