

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Name of entity	Besra Gold Inc
ARBN	141 335 686

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John SETON
Date of last notice	08 October 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(a) Direct (b) Indirect (c) Indirect (d) Indirect (e) Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(b) Jura Trust Limited <Director, Shareholder and Potential Beneficiary> (c) Mr Gregor John Barclay & Mrs Maria Anne McElwee <Abergeldie A/c> <Potential Beneficiary> (d) Mr Gregor Barclay & Mr John Seton <Rongopai Account> <Trustee - No beneficial interest> (e) Ms Margaret Patricia Seton & Mr John Andrew Gowans Seton <Walker Family A/c> <Trustee – No beneficial interest>	
Date of change	03 January 2023	
No. of securities held prior to change	(a) Unlisted Options expire 8 October 2025 exercisable at \$0.25	500,000*
	(a) Unlisted Options expire 8 October 2026 exercisable at \$0.30	500,000*
	(a) Unlisted Options expire 8 October 2026 exercisable at \$0.40	500,000*
	(a) Performance Rights expire 8 October 2023	600,000*
	(a) Performance Rights expire 8 October 2024	900,000*
	* Unlisted Options and Performance rights are escrowed for 24 months from quotation date of 08 October 2021.	

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	(b) Chess Depository Interests	625,749 [^]
	(c) Chess Depository Interests	20,365
	(d) Chess Depository Interests	76
	(e) Chess Depository Interests	387
Class	Chess Depository Interests	
Number acquired	(b) 291,917 (208,583 under Entitlement Offer and 83,334 additional CDIs under the Offer)	
Number disposed	Nil	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.05 per CDI (\$14,595.85)	
No. of securities held after change	(a) Unlisted Options expire 8 October 2025 exercisable at \$0.25	500,000*
	(a) Unlisted Options expire 8 October 2026 exercisable at \$0.30	500,000*
	(a) Unlisted Options expire 8 October 2026 exercisable at \$0.40	500,000*
	(a) Performance Rights expire 8 October 2023	600,000*
	(a) Performance Rights expire 8 October 2024	900,000*
	* Unlisted Options and Performance rights are escrowed for 24 months from quotation date of 08 October 2021.	
	(b) Chess Depository Interests	917,666 [^]
	(c) Chess Depository Interests	20,365
	(d) Chess Depository Interests	76
	(e) Chess Depository Interests	387
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the Company's Entitlement Offer as announced on 25 November 2022.	

[^] 555,648 Chess Depository Interests are escrowed for 24 months from quotation date of 08 October 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

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Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A