



Announcement Summary

Entity name
BOTANIX PHARMACEUTICALS LTD

Date of this announcement
Wednesday January 04, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	19,500,000	03/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

3/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Vincent Ippolito	Vincent Ippolito	6,000,000
Matthew Callahan	Shenasaby Pty Ltd<Shenasaby A/C>	3,500,000
William Bosch	William Bosch	1,500,000
Stewart Washer	Dr Stewart James Washer + Dr Patrizia Derna Washer <The Washer Family A/C>	1,000,000
Danny Sharp	DJMB Corporate Pty Ltd	1,000,000
Howard McKibbon	Howard McKibbon	6,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585675-6A1116742?access_token=8.3ff96335c2d45a094df02a206a39ff4



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585675-6A1116742?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue to directors approved at AGM - 23/11/2022
Issues to other employees issued under exception 13 in LR 7.2

Issue details

Number of +securities

19,500,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	1,187,481,068

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	83,030,464
BOTAAC : OPTION EXPIRING 14-APR-2025 EX \$0.072	10,000,000
BOTAAB : OPTION EXPIRING 22-MAR-2025 EX \$0.094	4,000,000
BOTAAA : OPTION EXPIRING 22-MAR-2023 EX \$0.071	1,000,000
BOTAF : OPTION EXPIRING 7-OCT-2024 EX \$0.089	10,000,000
New class - code to be confirmed : Performance Rights	19,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2022