

ASX RELEASE | OSTEOPORE LIMITED

4 January 2023

Notice under Section 708A(5)(e)

Osteopore Limited (ASX:OSX) ("**Osteopore**" or the "**Company**") wishes to advise that further to the ASX announcement on 22 December 2022, the Company has issued on 3 January 2023, a total of 6,666,666 new fully paid ordinary shares ("**Shares**") at A\$0.15 each to existing and sophisticated investors.

The Shares were issued using the Company's existing placement capacity available under ASX Listing Rule 7.1A. For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been approved for release by the Board of Osteopore Limited.

For more information, please contact:

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