



Traka Resources Limited

ABN: 63 103 323 173

5 January 2023

Company Announcements

ASX Limited

Level 4, 20 Bridge Street

Sydney NSW 2000

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001

Following today's issue of 34,000,000 fully paid ordinary shares (Shares), the subject of an Appendix 2A announcement to the Australian Securities Exchange (ASX) on 5 January 2023, Traka Resources Limited (ASX:TKL) (Traka or the Company) provides the following notice.

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the Shares will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the Shares.

Authorised by the Board

Ira Gibbs

Company Secretary