



Announcement Summary

Entity name

PIEDMONT LITHIUM INC.

Announcement Type

New announcement

Date of this announcement

Thursday January 05, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PLLAA	PERFORMANCE RIGHTS	35,000	Expiry of option or other convertible security without exercise or conversion	31/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PIEDMONT LITHIUM INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

647286360

1.3 ASX issuer code

PLL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
PLLAA : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
35,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
31/12/2022	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	
Expiry of employee performance rights	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLL : CHESS DEPOSITARY INTERESTS 100:1	416,832,400

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLLAM : ORDINARY FULLY PAID - NASDAQ	13,888,793
PLLAN : 100:1 CDI EQUIVALENT TO PLLAM	1,388,879,300
PLLAO : RESTRICTED STOCK UNITS A	37,417
PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	251,906
PLLAU : OPTION EXPIRING 19-MAY-2031 EX US\$65.00 A	27,827
PLLAA : PERFORMANCE RIGHTS	44,468

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.