

Catalano Seafood Limited

ASX Statement



5 JANUARY 2023

CLARIFICATION OF LOYALTY OPTIONS EXPIRY DATE

Catalano Seafood Limited (“CSF” or “the Company”) (ASX: CSF) refers to the following announcements released on 29 December 2022 regarding completion of the Loyalty Options Offer:

- Application for quotation of securities – CSF (x2)
- Top 20 Holders and Distribution Schedule

The Company notes that the expiry date of the Loyalty Options within the announcements is stated incorrectly. The announcements state that the Loyalty Options will expire on 13 December 2025. This is incorrect. The correct expiry date is 29 December 2025. Attached to this clarification is a revised Top 20 Holders and Distribution Schedule which states the correct expiry date.

-END-

This announcement has been authorised for release by the Company Secretary.

For more information, please contact:

Investor inquiries

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Top Holders Snapshot - Ungrouped
Composition : OPT

Rank	Name	Address	Units	% of Units
1.	AQA CORPORATION PTY LTD <RENAISSANCE SUPER FUND A/C>		4,000,000	9.40
2.	MURRAY ROVER PTY LTD <MURRAY ROVER A/C>		3,250,000	7.64
3.	WAIROA PTY LTD <WARDON A/C>		2,013,180	4.73
4.	AMBER MANAGEMENT PTY LTD <INTAX NO 2 SUPER FUND A/C>		2,000,000	4.70
5.	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>		2,000,000	4.70
6.	GRAEME MURRAY <SUNNYVALE SUPER FUND A/C>		2,000,000	4.70
7.	MURRAYDALE NOMINEES PTY LTD <MURRAY SUPER PLAN A/C>		2,000,000	4.70
8.	MURRAYDALE NOMINEES PTY LTD <MURRAY SUPER PLAN A/C>		2,000,000	4.70
9.	NORTHCLIFFE TIMBER CLUSTER HOLDINGS PTY LTD		2,000,000	4.70
10.	RUSSKAR PTY LTD		2,000,000	4.70
11.	MR RONALD KEVIN SCUTT		1,350,000	3.17
12.	AUSPAC FINANCIAL ADVISORY PTY LTD		1,250,000	2.94
13.	MR DENI ROLEVSKI		1,003,850	2.36
14.	RESPITE PTY LTD <TWENTY TWO SUPER FUND A/C>		1,000,100	2.35
15.	BIG FISH MANDURAH QUAY PTY LTD		1,000,000	2.35

Rank	Name	Address	Units	% of Units
16.	GOLDFINCH BLACK INVESTMENT HOUSE PTY LTD		1,000,000	2.35
17.	NORTHCLIFFE TIMBER CLUSTER HO		1,000,000	2.35
18.	MATANAKA PTY LTD <LUGS & LYN RET FUND A/C>		1,000,000	2.35
19.	MATANAKA PTY LTD <LUGS AND LYN R/F A/C>		1,000,000	2.35
20.	MR PAUL MERLO		667,540	1.57
Totals: Top 20 holders of LISTED OPTIONS			33,534,670	78.79
Total Remaining Holders Balance			9,027,330	21.21

Range of Units Snapshot

Composition : OPT

Range	Total holders	Units	% of Issued Capital
1 - 1,000	3	1,290	0.00
1,001 - 5,000	33	124,850	0.29
5,001 - 10,000	22	183,830	0.43
10,001 - 100,000	51	1,719,100	4.04
100,001 - 9,999,999,999	45	40,532,930	95.23
Rounding			0.01
Total	154	42,562,000	100.00