Part 1 - Entity and announcement details

1.1 Name of +Entity

BENZ MINING CORP.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

BNZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/1/2023

Registration Number

642228804

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

December-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

3,024,042

BNZ: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

74,303,284 71,279,242

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

TSX-V

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

BNZAA: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-4,024,042

53,411,026 57,435,068

Reason for change:

Transfer to CDIs

ASX +Security Code and Description

BNZAB: OPTION EXPIRING 02-OCT-2023 EX CAD 0.64

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

3,900,000 3,900,000

ASX +Security Code and Description

BNZAC: OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

Net Difference (A-B)

0

70,000

Total number of securities at end of statement month (A)

9,713 9,713

ASX +Security Code and Description

BNZAD: OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

Total number of securities at end of

statement month (A)

70,000

Net Difference (A-B)

O

ASX +Security Code and Description

BNZAE: OPTION EXPIRING 27-APR-2025 EX CAD 0.12

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

previous month (B)

Total number of securities at end of

Total number of securities at end of

previous month (B)

previous month (B)

Net Difference (A-B)

0

2,100,000 2,100,000

ASX +Security Code and Description

BNZAF: OPTION EXPIRING 01-JUN-2025 EX CAD 0.21

Total number of securities at end of statement month (A)

1,095,000 1,095,000

Net Difference (A-B)

0

ASX +Security Code and Description

BNZAG: OPTION EXPIRING 31-AUG-2027 EX CAD 0.265

Total number of securities at end of statement month (A)

131,250 131,250

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

ASX +Security Code and Description

BNZAH: WARRANT EXPIRING 27-APR-2023 EX CAD 0.12

Total number of securities at end of statement month (A)

25,211,013

Total number of securities at end of previous month (B)

Total number of securities at end of

25,211,013

previous month (B)

Net Difference (A-B)

0

0

ASX +Security Code and Description

BNZAI: WARRANT EXPIRING 27-APR-2023 EX CAD 0.076

Total number of securities at end of statement month (A)

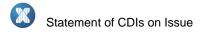
2,115,652

Net Difference (A-B)

2,115,652

ASX +Security Code and Description

BNZAJ: WARRANT EXPIRING 01-JUN-2023 EX CAD 0.17



Total number of securities at end of statement month (A)

40 005 455

Total number of securities at end of previous month (B)

Total number of securities at end of

12,285,455

Net Difference (A-B)

0

12,285,455

ASX +Security Code and Description

BNZAL: WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65

Total number of securities at end of statement month (A)

previous month (B)

Net Difference (A-B)

0

909,090

909,090

ASX +Security Code and Description

BNZAM: OPTION EXPIRING 01-DEC-2025 EX CAD\$0.63

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

1,400,000

1,400,000