Part 1 - Entity and announcement details

1.1 Name of +Entity

BESRA GOLD INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

BEZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/1/2023

Registration Number

141335686

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

December-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

BEZ: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

353,861,888

353,861,888

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

BEZAB: ORDINARY FULLY PAID RESTRICTED

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

53,127,907 53,127,907

ASX +Security Code and Description

BEZAC: OPTION EXPIRING 08-OCT-2025 RESTRICTED

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

7,142,275

7,142,275

ASX +Security Code and Description

BEZAD: OPTION EXPIRING 08-OCT-2026 RESTRICTED

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

3,625,000

ASX +Security Code and Description

BEZAE: OPTION EXPIRING 08-OCT-2026 RESTRICTED

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

n

3,625,000

3,625,000

3,625,000

ASX +Security Code and Description

BEZAF: CLASS A PERFORMANCE RIGHTS RESTRICTED

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

2,600,000 2,600,000

ASX +Security Code and Description

BEZAG: CLASS B PERFORMANCE RIGHTS RESTRICTED

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

3,650,000

Net Difference (A-B)

Net Difference (A-B)

0

ASX +Security Code and Description

BEZAH: COMMON SHARES

Total number of securities at end of statement month (A)

4,818,622

3,650,000

Total number of securities at end of previous month (B)

4,818,622

Net Difference (A-B)

0