# **FARRIS**

January 6, 2023

#### **VIA SEDAR**

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Justice and Public Safety, Superintendent of Securities (Prince Edward Island)
Service NL - Financial Services Regulation Division (Newfoundland and Labrador)
Office of the Yukon Superintendent of Securities
Northwest Territories Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities

Dear Sirs/Mesdames:

## Re: NexGen Energy Ltd. – Short Form Base Shelf Prospectus Supplement

We refer to the short form base shelf prospectus supplement (the "**Prospectus Supplement**") of NexGen Energy Ltd. (the "**Company**") dated January 6, 2023.

We hereby consent to the reference to our name under the heading "Legal Matters" and consent to our name and opinion under the heading "Eligibility for Investment", which opinion is provided as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

"Farris LLP"



Blake, Cassels & Graydon LLP Barristers & Solicitors Patent & Trade-mark Agents 595 Burrard Street, P.O. Box 49314 Suite 2600, Three Bentall Centre Vancouver BC V7X 1L3 Canada Tel: 604-631-3300 Fax: 604-631-3309

January 6, 2023

#### **VIA SEDAR**

**TO:** British Columbia Securities Commission (as Principal Regulator)

**AND TO:** Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Manitoba Securities Commission Ontario Securities Commission Autorité des marchés financiers Nova Scotia Securities Commission

Financial and Consumer Services Commission (New Brunswick)

Prince Edward Island Securities Office

Securities Commission of Newfoundland and Labrador

Office of the Superintendent of Securities (Northwest Territories)

Office of the Yukon Superintendent of Securities

Superintendent of Securities (Nunavut)

Dear Sirs/Mesdames:

### Re: NexGen Energy Ltd. (the "Company") - Prospectus Supplement

We refer to the Company's prospectus supplement dated January 6, 2023 to the amended and restated short form base shelf prospectus dated December 29, 2022, including the documents incorporated by reference therein (the "**Prospectus**").

We hereby consent to the reference to our firm name under the heading "Legal Matters", and to the use of our legal opinion set out under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our legal opinion referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

"Blake, Cassels & Graydon LLP"

Blake, Cassels & Graydon LLP

TORONTO CALGARY VANCOUVER MONTRÉAL OTTAWA NEW YORK LONDON
Blake, Cassels & Graydon LLP | blakes.com