



Announcement Summary

Entity name

ASSETOWL LIMITED

Date of this announcement

Monday January 09, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.0022 on or before 31 December 2025	30,000,000	09/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASSETOWL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

122727342

1.3 ASX issuer code

AO1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.0022 on or before 31 December 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to schedule 1 of the Notice of Annual General Meeting provided to ASX on 1 November 2022

https://assets.website-files.com/5f228c3875f40b3a4e940413/63758bb6c985800a41bb303a_Notice%20of%20Annual%20General%20Meeting.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00220000

Expiry date

31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each Option which is exercised entitles the holder to receive one (1) AO1 Ordinary Share



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to schedule 2 of the Notice of Annual General Meeting provided to ASX on 1 November 2022
https://assets.website-files.com/5f228c3875f40b3a4e940413/63758bb6c985800a41bb303a_Notice%20of%20Annual%20General%20Meeting.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

30,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AO1 : ORDINARY FULLY PAID	1,572,129,761

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AO1AG : OPTION EXPIRING 31-DEC-2023 EX \$0.01	13,250,000
AO1AH : OPTION EXPIRING 31-DEC-2024 EX \$0.016	5,562,500
AO1AI : OPTION EXPIRING 31-DEC-2025 EX \$0.024	5,562,500
AO1AR : OPTION EXPIRING 31-DEC-2024 EX \$0.01	2,500,000
AO1AS : OPTION EXPIRING 31-DEC-2024 EX \$0.016	1,500,000
AO1AU : OPTION EXPIRING 31-DEC-2025 EX \$0.024	1,500,000
AO1AV : OPTION EXPIRING 31-DEC-2025 EX \$0.024	1,500,000
AO1AL : OPTION EXPIRING 31-DEC-2025 EX \$0.012	2,500,000
New class - code to be confirmed : Options exercisable at \$0.0022 on or before 31 December 2025	30,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2022