ASX ANNOUNCEMENT

3D METALFORGE CORPORATE UPDATE

10 January 2023: 3D Metalforge Limited (ASX: 3MF) ('**3D Metalforge**' or '**the Company**'), refers to the Company's announcement dated 15 November 2022 advising that the High Court of the Republic of Singapore (the "**Singapore Court**") had made a Court order for the extension of the moratorium under Section 64 of the Insolvency Restructuring and Dissolution Act 2018 ("**IRDA**") over its wholly owned Singaporean incorporated operating subsidiary, 3D Metalforge Pte Ltd.

The Company now advises that it has applied to the Singapore Court for, and been granted, a date of the 19th January 2023 for a hearing for the discharge of the moratorium. Upon this discharge being granted by the Singapore Court, it is the Company's intention to place the Company's Singaporean subsidiaries – 3D Metalforge Pte Ltd and 3D Infra Pte Ltd into liquidation.

In on-going efforts to preserve shareholder value, the Company is in talks with various parties to acquire some or all of the assets of the Singaporean and US subsidiaries.

The Company will provide further updates on the Moratorium and any Scheme of Arrangement in due course.

- ENDS -

This announcement has been approved for release by the Board and Managing Director of 3D Metalforge Limited. For more information please contact:

Company enquiries

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ABOUT 3D METALFORGE

3D Metalforge Limited (ASX: 3MF) is a leading 3D Printing services company that supports a growing multinational blue-chip client base through their advanced proprietary 3D printing systems. The Company offers the full range of 3D printing services, including design and engineering, material advisory, diagnostics and testing, production printing and post-production certification. All services are compliant with the latest industry and, optionally to, API standards. The approach to industrial production, using proprietary processes and eco-friendly technology, produce high-demand parts faster, more cost-effectively and with less environmental impact and greater sustainability than conventional manufacturing.